

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:
	:
GENERAL MOTORS CORP., <i>et. al.</i>	:
	:
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	:
Debtors.	:
	:
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Chapter 11 Case No.
09-50026 (REG)
(Jointly Administered)

CERTIFICATE OF PUBLICATION

I, Angela Ferrante, certify as follows:

1. I am a Director of the Business Reorganization Department of the Melville office of The Garden City Group, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the "Debtors") in the above-captioned proceeding. The business address for the Melville office is 105 Maxess Road, Melville, New York 11747

2. On June 11, 2009, at the direction of Weil, Gotshal & Manges LLP, counsel for the Debtors, I caused publication of the **Notice of Sale Hearing (see exhibit C of Docket No. 274)** in the following publications:

Publication Name

Financial Times, Worldwide

The Wall Street Journal, Global

The New York Times, National

USA Today, (Mon-Thurs) National

Detroit Free Press/Detroit News

Le Journal de Montreal (French) ¹

Montreal Gazette (English)

The Global and Mail, National

The National Post

¹ The Certificate of Translation is attached hereto.

3. I certify under penalty of perjury that, to the best of my knowledge, the foregoing is true and correct.

Dated: Melville, New York
June 29, 2009

s/ Angela Ferrante
Angela Ferrante

Brown sets out reforms to ‘lift standards’

Germans in east cope with better

PM seeks to draw line under crisis
Plan is ‘distraction’, says opposition

By George Parker in London

Gordon Brown, the UK prime minister, has set out a raft of constitutional reforms to “lift our politics to a higher standard”, in an attempt to draw a line under the political crisis that hit Westminster after a month of revelations over MPs’ expenses claims.

Mr Brown’s measures include setting up an independent standards authority to run Westminster, a code of conduct for MPs and longer range options such as electoral reform and making the House of Lords fully elected.

But David Cameron, leader of the opposition Conservatives, claimed the package was half-baked and intended merely as “a distraction” to divert attention from Mr Brown’s deep-seated political problems.

Mr Brown has long argued for constitutional

reform, but since becoming prime minister in 2007 he has proposed only modest measures and they have become bogged down.

Mr Brown said his first priority was to restore “the battered reputation” of parliament, cleaning up a system of allowances and expenses which has been abused by many members.

He will legislate before the summer break to end the system of self-regulation at Westminster, creating an independent body to oversee parliament and a code of conduct for MPs,

including tough sanctions for those who break the rules.

Details of past expenses claims would be published on the internet “within days”, although many of the details have already been revealed by The Daily Telegraph.

Other proposals include:

- Allowing electors to “recall” miscreant MPs by demanding a by-election, if a member were found guilty of “gross financial misconduct”.
- Extending the Freedom of Information Act to private

companies spending public money and releasing most official documents after 20 years, not 30 years.

- A possible written constitution.
- Cutting the voting age to 16.

However Mr Cameron pointed out Mr Brown had been talking about ideas such as a written constitution and cutting the voting age for years. Progress before a general election, which must be held by June 2010, is likely to be limited.

Mr Brown also promised to consult on changing the

Westminster “first past the post” voting system, possibly moving to an alternative vote model where electors rank their candidates and can have second preference votes reallocated.

However, he said that would happen only if there were “broad consensus in the country” and there would have to be a referendum.

Mr Brown said there were “no plans” to hold such a referendum before a general election.

Mr Cameron opposes any reform of the voting system, arguing that the current arrangement allows voters to sling out “weak, tired and discredited” governments.

Meanwhile, Mr Brown wants to conclude reforms to the House of Lords, but any progress is likely to be thwarted by Conservative members of the upper house this side of a general election. The government has not yet decided whether the Lords should be fully elected or whether 20 per cent should remain appointed.

www.ft.com/browncrisis

By Chris Bryant in Berlin

Twenty years after the financial and political shocks caused by the fall of the Berlin Wall, east Germans are coping with the latest economic crisis rather better than their western counterparts, the government said yesterday.

Czech PM backs Merkel on public finances

By Tony Barber and Jan Cienski in Prague

Angela Merkel, Germany’s chancellor, won support from the prime minister of the Czech Republic yesterday for her criticism of the unconventional monetary policies of the world’s leading central banks.

“I’m not too far away from her opinion myself,” Jan Fischer, a non-party technocrat who took over last month as premier of the Czech Republic, current holder of the European Union presidency, told the Financial Times in an interview.

Ms Merkel caused surprise last week when she publicly criticised the US Federal Reserve, the Bank of England and the European Central Bank for pouring vast amounts of liquidity into the markets in an attempt to mitigate the impact of the global financial crisis and recession.

Her remarks broke a cardinal rule of German political life – namely, that government leaders should refrain from commenting on the policies of the ECB, whose independence from political pressure is enshrined in its statutes.

Mr Fischer’s comments make clear, however, that Ms Merkel is by no means alone among EU leaders in fearing that central banks will be risking serious inflationary problems in the future unless they revert soon to more conservative monetary policies.

Mr Fischer stressed that he was not claiming to speak for the EU as a whole, saying: “Of course, this is just my personal opinion. I’m not speaking in my capacity as EU president, but as an economist.”

Nonetheless, his views carry weight. The Czech leader, who served as head of the national statistics office before he replaced Mirek Topolánek as premier, is to chair an EU summit in Brussels next week at which the bloc’s 27 heads of government will assess how successful Europe’s anti-recessionary measures have been over the past year.

Most EU countries are letting their budget deficits and public debt rise sharply to counter the recession, but the Czech and German governments see eye to eye on the need to restore order to Europe’s public finances as soon as possible.

Mr Fischer said he had encountered similar views during his talks with leaders of other EU states ahead of next week’s summit. “Whatever their party allegiance, left or right, they realise that this issue is extremely serious, and we should not let ourselves be frivolous,” he said.

Mr Fischer also disclosed that EU leaders had not yet agreed on whether to make a legally binding decision at the summit to propose José Manuel Barroso, the European Commission president, for a second five-year term. Some leaders, such as Fredrik Reinfeldt, Sweden’s prime minister, support this, but others want delegates to limit themselves to a purely political declaration in favour of Mr Barroso.

BRUSSELS BLOG

The new Czech premier is a statistically significant man
www.ft.com/brusselsblog

Bulgaria’s enemy of corruption stirs scepticism

Interview
Boyko Borissov
Mayor of Sofia

The centre-right populist is favourite to become the next prime minister, say Kerin Hope and Theodor Troev

Boyko Borissov, the mayor of Sofia and founder of Gerb, a populist centre-right party expected to win Bulgaria’s national elections next month, makes a point of showing visitors his modest birthplace.

Sitting in the manicured garden of his walled compound in a village near the capital, Mr Borissov gestures with a cigar towards a low building with sagging roof tiles.

“I grew up there with my parents. When I left school I joined the fire brigade, like my father,” he says.

Mr Borissov, a former bodyguard to the late Todor Zhivkov, the communist dictator, is keen to stress his man-of-the-people credentials as he positions himself as frontrunner to be the next prime minister. Yet his pledges to rid Bulgaria of corruption have met scepticism among European diplomats.

Gerb emerged as the strongest party in Sunday’s European parliament elections, with 24.5 per cent of the vote, beating the governing Socialists of Sergey Stanishev, the



Boyko Borissov enjoys the kind of popular adulation usually reserved for home-grown footballers playing abroad in Europe’s premier leagues

prime minister, into second place by a margin of six percentage points.

“[Gerb] wants to achieve real reforms that require political will,” Mr Borissov says. He argues that judicial reform must be the overriding priority if Bulgaria is to catch up with other European Union members.

One of the first pieces of legislation a Gerb-led government would present to parliament would make evidence collected by Olaf, the EU’s anti-fraud office, admissible in Bulgarian courts, a move that would quickly increase the

number of convictions for abuse of EU funds, he says.

The EU’s poorest member state has lost access to hundreds of millions of euros in Brussels aid because of its failure to bring any senior criminal figures to justice.

“I am a great admirer of Olaf and its leaders, having worked with them here against the smuggling of cigarettes and liquor,” he says.

Mr Borissov, who has hired a World Bank economist to help craft his economic policy, stands out from the crowd in Bulgarian centre-right

politics, which includes a clutch of small parties grouped round former cabinet ministers and wealthy business people.

As mayor he enjoys the kind of adulation usually reserved for Bulgarian footballers playing in Europe’s premier leagues.

‘I am an admirer of [the EU anti-fraud office], having worked with them against smuggling’

He is seen in Sofia nightspots with the widow of a prominent Bulgarian banker assassinated by an organised crime group.

After guarding Zhivkov, Mr Borissov worked for an insurance company, then managed his own private security firm. In a meteoric ascent under the rightwing government of Simeon Saxe-Coburg, Bulgaria’s former king and prime minister, Mr Borissov won a senior post at the interior ministry, where he worked with US and UK experts to modernise the police in the run-up to EU accession.

City hall has not been affected by the Union’s freeze on funding, Mr Borissov says, drawing a distinction between the Socialists’ handling of central government funds and Gerb’s management of the country’s largest municipality.

If Gerb wins the July 5 elections it will still have to form a coalition with at least two other centre-right parties in order to govern, with negotiations likely to take several weeks, before the new coalition starts the task of rebuilding relationships with the European Commission.

The prediction is supported by recent manufacturing data, which showed that industrial sales declined in western Germany by 21.1 per cent quarter-on-quarter during the first three months of this year, compared with only 16.6 per cent in the eastern states.

Unemployment in the west rose from 6.4 per cent to 6.9 per cent between May 2008 and May 2009 but in the east declined slightly from 13.4 per cent to 13.3 per cent.

Wolfgang Tiefensee, the transport minister, who also represents the interests of the eastern states, said this “stable sideways movement” might indicate that “the east is coping better with the crisis”. He said the prevalence in the east of small and medium-sized business that were less dependent on exports might account for the difference.

However, many economic measures show eastern Germany continues to lag behind in spite of the billions in subsidies pumped in by the government since reunification in 1990. Per capita gross domestic product is only 71 per cent of that in the west – albeit up from 67 per cent in 2000 – while unemployment remains twice as high.

Legal Notices

AMAZING GLOBAL TECHNOLOGIES LIMITED
(In Compulsory Liquidation)
NOTICE IS HEREBY GIVEN that on 27 May 2009 pursuant to an Act of the Royal Court of Guernsey it was ordered that the company be placed into Compulsory Liquidation pursuant to Section 406(e) of The Companies (Guernsey) Law 2008.
And that Alan John Roberts and Adrian John Denis Rabet of Begbies Traynor (Channel Islands) Limited, 3rd Floor, NatWest House, Le Truchot, St Peter Port, Guernsey GY1 1WD be appointed Joint Liquidators to act jointly and severally in the winding up of the Company's affairs.
All persons having claims against the Company are required to submit full details thereof by 15 July 2009 to Alan J Roberts and Adrian J D Rabet, Joint Liquidators, Begbies Traynor, NatWest House, Le Truchot, St Peter Port, Guernsey GY1 1WD or alan.roberts@begbies-traynor.com
A J ROBERTS and A J D RABET, Joint Liquidators
Begbies Traynor, NatWest House, Le Truchot, St Peter Port, Guernsey GY1 1WD

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK
In re
GENERAL MOTORS CORP., et al., Debtors.
Chapter 11 Case No. 09-50026 (REG.) (Jointly Administered)
NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS' ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS LLC, A U.S. TREASURY SPONSORED PURCHASER
PLEASE TAKE NOTICE THAT upon the motion (the "Motion"), of General Motors Corporation ("GM") and its debtor subsidiaries, as debtors in possession (collectively, the "Debtors" or the "Company"), dated June 1, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has issued an order dated June 2, 2009 (the "Sale Procedures Order"), among other things, (i) scheduling a hearing (the "Sale Hearing") to approve (a) the Master Sale and Purchase Agreement, dated as of June 1, 2009 (the "MSPA"), by and among GM and its Debtor subsidiaries (collectively, the "Sellers") and Vehicle Acquisition Holdings LLC (the "Purchaser"), a purchaser sponsored by the United States Department of the Treasury (the "U.S. Treasury"), with respect to the sale of substantially all the Debtors' assets (the "Purchased Assets") free and clear of all liens, claims, encumbrances, and other interests, and subject to higher or better offers (the "363 Transaction"); (b) the assumption, assignment, and sale to the Purchaser pursuant to the MPA of certain executory contracts and unexpired leases of personal property and non-residential real property (the "Assumable Executory Contracts"); and (c) the settlement agreement (the "UAW Retiree Settlement Agreement"), between the Purchaser and the International Union of Automobile, Aerospace and Agricultural Implement Workers of America (the "UAW"); (ii) approving certain procedures for the submission and acceptance of any competing bids (the "Sale Procedures"); (iii) approving a procedure for the assumption, assignment, and sale to the Purchaser pursuant to the MPA of the Assumable Executory Contracts; (iv) approving the form and manner of notice of the Motion and the relief requested therein and of the Sale Hearing; and (v) setting a deadline for the filing of objections, if any, to the relief requested in the Motion.
A. **THE MASTER SALE AND PURCHASE AGREEMENT**
The total consideration under the MPA for the sale of the Purchased Assets is equal to the sum of (i) a credit bid in the amount of the outstanding indebtedness owed to the Purchaser as of the closing pursuant to certain secured loans extended by the U.S. Treasury and Export Development Canada, less approximately \$8 billion (estimated to be approximately \$48.3 billion at July 31, 2009); (ii) the surrender of a warrant to purchase GM shares previously issued to the U.S. Treasury in connection with secured loans extended by the U.S. Treasury; (iii) the issuance to GM of shares of common stock of the Purchaser representing approximately 10% of the common stock of the Purchaser as of the closing of the sale; (iv) the issuance to GM of warrants to purchase up to 15% of the shares of common stock of the Purchaser on a fully diluted basis, with one-half exercisable at any time prior to the seventh anniversary of issuance at an initial exercise price based on a \$15 billion equity value of the Purchaser and the other half exercisable at any time prior to the tenth anniversary of issuance at an initial exercise price based on a \$30 billion equity value of the Purchaser (GM can elect partial and cashless exercise of the warrants); and (v) the assumption by the Purchaser of certain assumed liabilities, all as set forth more fully in the MPA (visit www.nyshs.uscourts.gov or www.amcorders.com). In addition, if the aggregate amount of allowed general unsecured claims against the Debtors exceeds \$35 billion, as determined by an order of the Bankruptcy Court (which the Debtors may seek at any time), GM will receive an additional 2% of the common stock of the Purchaser as of the closing of the sale.
B. **THE SALE HEARING**
The Sale Hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Courtroom 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on June 30, 2009, at 9:45 a.m. (Eastern Time). The Sale Hearing may be adjourned without notice by an announcement of the adjourned date at the Sale Hearing.
C. **COPIES OF THE MOTION AND SALE PROCEDURES ORDER**
This Notice provides only a partial summary of the relief sought in the Motion and the terms of the Sale Procedures Order. Copies of the Motion, the MPA (excluding certain commercially sensitive information), and Sale Procedures Order are available for inspection (i) by accessing (a) the website of the Bankruptcy Court at www.nyshs.uscourts.gov, or (b) the website of the Debtors' claims and noticing agent, The Garden City Group, Inc., at www.amcorders.com or (ii) by visiting the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004-1408. Copies also may be obtained by faxing a written request to the attorneys for the Debtors, Weil, Gotshal & Manges LLP (Attn: Russell Brod, Esq.) at 212 310-8007.

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK
Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines
Chapter 11 bankruptcy cases concerning the debtors listed below were filed on June 1, 2009. You may be a creditor of the Debtors. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. **You are not being sued or forced into bankruptcy.** All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court's website, www.nyshs.uscourts.gov, as well as (A) by written request to the Debtors' Claims and Noticing Agent, The Garden City Group, Inc., at the following addresses: (i) if sending by regular mail: GM Claims Agent, P.O. Box 936, Dublin, Ohio 43017-4286; (ii) if sending by overnight or hand delivery: GM Claims Agent, 105 Maxxess Road, Melville, New York 11747; (B) by phone at 703-286-6401, or (C) by accessing its website, www.amcorders.com. Note that you need a PACER password and login to access documents on the Bankruptcy Court's website (a PACER password is obtained by accessing the PACER website www.pacer.uscourts.gov). **NOTE:** The staff of the Bankruptcy Clerk's Office, the Office of the United States Trustee, and the Debtors' Claims and Noticing Agent cannot give legal advice.
Debtors: Case Number: Tax ID Number:
General Motors Corporation 09-50026 (REG) 38-0572515
Chevrolet-Saturn of Harlem, Inc. 09-50028 (REG) 20-1426707
Saturn, LLC 09-50027 (REG) 38-2577506
Saturn Distribution Corporation 09-50028 (REG) 38-2577564
All other names used by the Debtors in the last 8 years:
General Motors Corporation; GMC Truck Division and NAO Fleet Operations; GM Corporation; GM Action Department; National Car Rental; National Car Sales; Automotive Market Research; Chevrolet-Saturn of Harlem, Inc.; CKS of Harlem; Saturn, LLC; Saturn Corporation; Saturn Motor Car Corporation; GM Saturn Corporation; Saturn Corporation of Delaware.
Attorneys for Debtors: Harvey R. Miller, Stephen Karotkin, Joseph H. Smolinsky, WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Telephone: (212) 310-8000, Facsimile: (212) 310-8007.
Meeting of Creditors: Date: July 27, 2009, Time: 1:00 P.M., Location: Hilton New York, 1335 Avenue of the Americas, New York, New York 10019, (212) 586-7000.
Deadline to File a Proof of Claim. Notice of deadline will be sent at a later time. **Creditor with a Foreign Address:** Read the information under "Claims."
Deadline to File a Complaint to Determine Dischargeability of Certain Debts: Notice of deadline will be sent at a later time.
Creditors May Not Take Certain Actions: In most instances, the filing of the bankruptcy case automatically stays certain actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action that is not dischargeable under Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in these cases.
Address of the Bankruptcy Clerk's Office: United States Bankruptcy Court, One Bowling Green, New York, New York 10004, Telephone: 212-668-2870, Hours Open: 8:30 am to 5:00 pm.
Clerk of the Bankruptcy Court: Vito Genina.
Filing of Chapter 11 Bankruptcy Case: Bankruptcy cases under chapter 11 of the Bankruptcy Code (title 11, United States Code) have been filed in this court by the debtors listed above, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or to liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Legal Advice: The staff of the Clerk of the Bankruptcy Court cannot give legal advice. Consult a lawyer to determine your rights in these cases.
Creditors Generally May Not Take Certain Actions. Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Deadline to File a Complaint to Determine Dischargeability of Certain Debts: Notice of deadline will be sent at a later time.
Discharge of Debts: Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141 (d). A discharge means that you may never try to collect a debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141 (d) (6) (A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed above. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.
Bankruptcy Clerk's Office: Any paper that you file in these bankruptcy cases should be filed on the court's Electronic Case File System (ECFS) using an attorney's login and password issued by the court or on a diskette or on a compact disc (CD) in PDF format. If you file a document electronically or to submit a copy of your filing on diskette or compact disc (CD), you may file conventionally, provided that you submit with your filing an affidavit of your inability to comply.
Creditor with a Foreign Address: Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in these cases.

Berlin will extend 'bad bank' scheme to public sector

Move aimed at regional lenders
Ongoing legislation to be altered

By James Wilson in Frankfurt

Germany's government has agreed to extend its proposed "bad bank" scheme to encourage some of the country's troubled public sector banks to offload assets in return for radical restructuring.

The proposals could make Germany's the biggest bad bank scheme in Europe to arise from the financial crisis as a way for banks to spin off unwanted assets and clean up their balance sheets. Proponents of the scheme see it as essential to restore confidence and encourage healthier banks to restart lending.

Berlin's agreement to widen the scope of the bad bank is aimed at Germany's seven Landesbanken groups, regionally owned banks that have collectively been among the country's worst casualties of the financial crisis. It follows a promise by regional political leaders to make significant headway in consolidating the Landesbank sector by the end of next year.

Bad bank legislation going through parliament would be altered to allow the sheltering of a broader range of assets as well as so-called toxic securities, the cabinet of Angela Merkel, chancellor, decided yesterday. German banks are thought to harbour about

€800bn (\$1,100bn, £685bn) in toxic or non-core assets, but it is unlikely the bad bank would be asked to take over this amount. Ireland was the first European country to announce a bad bank plan, pledging to take up to €90bn in assets from the books of its banks.

"The government wants in particular to support the necessary consolidation of the Landesbanken," the finance ministry said. It hopes legislation will be approved by July.

The agreement shows how the problems of the Landesbanken have given Berlin more leverage over the sector, after the banks' regional owners had for years resisted pressure to consolidate. The banks' losses have weakened some regional governments' finances to the point where they are much more willing to accept the banks' reform.

But Berlin's reluctance to shoulder losses arising from assets parked in the bad bank could cut banks' interest in taking part, reducing the impact of the scheme as a tool for consolidation. The narrower bad bank plan for toxic securities – aimed more at private sector banks – is also thought by many analysts to have terms that banks will find too unattractive.

Peer Steinbrück, finance minister, wanted the commitment to consolidate as the price of letting Landesbanken use the bad bank legislation. Restructuring has been urged for years by competition authorities.

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MARKETPLACE

AMD still looks for bottom

Chip maker's chief expects PC demand to rise by end of year

BY SE YOUNG LEE

SINGAPORE—Advanced Micro Devices Inc. expects demand for personal computers to pick up in the fourth quarter but it is too early to say the market has bottomed out, the chip maker's chief executive said.

The company has stabilized after a massive inventory correction at the end of 2008, Dirk Meyer said. "The inventory situation seems to be healthy, which leaves us with the question of end-user demand," Mr. Meyer said in an interview.

"It's still too early to definitely say we've hit bottom," he added. "You can only point to the bottom once you're past it, and I can't say we're past it."

AMD, based in Sunnyvale, Calif.,



CEO Dirk Meyer at a company meeting in November in Sunnyvale, Calif.

reported a first-quarter net loss of \$416 million on revenue of \$1.2 billion, hurt by the global downturn.

Mr. Meyer said personal-computer shipments over the course of 2009 will likely decline on average by about a single-digit percentage from a year earlier.

Typically, the second half of the year is strong for chip makers amid

the back-to-school and holiday shopping seasons.

Mr. Meyer said AMD's baseline scenario is for personal-computer shipments to turn positive by the end of 2009 and that 2010 will be a growth year for the industry.

He said growth in so-called thin-and-light notebooks and netbooks—low-cost PCs primarily focused on mobility and Web-browsing—will likely outpace growth from the traditional notebook segments.

"We really found a good, unserved segment of the market that is the segment for thin and light notebooks," he said. "We found an opportunity in the market and Intel's clearly trying to play catch-up there."

This year, the chip company introduced a platform for the thin-and-light category called the Yukon, which Hewlett-Packard Co. has employed in a laptop that has hit the shelves. Rival Intel Corp. is expected to roll out products based on its own platform for the category.

Spansion and Samsung to resume patent suits

BY PATRICK FITZGERALD

Spansion Inc. and Samsung Electronics Co. are set to resume their legal dispute after a bankruptcy judge rejected a \$70 million patent settlement between them.

Spansion is restarting litigation against Samsung over what it claims are Samsung's violations of its patents covering technologies used in flash memory, a type of chip that is a mainstay in portable devices, according to court papers.

Spansion, in papers filed Monday in U.S. Bankruptcy Court in Wilmington, Del., asked Judge Kevin J. Carey to lift the automatic-stay provision blocking lawsuits against companies in Chapter 11 bankruptcy protection, so it can pursue its counterclaims against Spansion.

Judge Carey last week rejected a

\$70 million settlement between the two companies, ruling it was unfair to Spansion's estate and its creditors. The judge said he couldn't conclude that the cash from settlement represented a better deal for the chip maker than pursuing a pair of lawsuits against Samsung.

A Samsung spokesman declined to comment on the resumption of the litigation. A Spansion spokeswoman said she couldn't comment.

Spansion sued Samsung in federal court in Delaware and filed a separate complaint with the U.S. International Trade Commission this past November seeking to block U.S. imports of more than one million products, including iPods and BlackBerry. In January, Samsung sued Spansion's Japanese subsidiary for infringing on its intellectual property. The company also countersued Spansion in Delaware, alleging patent infringement.

China's consumer prices fall again, but pace slows

BY TERENCE POON

BEIJING—China's consumer and factory-gate prices continued to fall in May and the government sounded guarded on when prices might rebound. But economists said deflation pressures are subsiding in China.

China's consumer price index fell 1.4% in May from a year earlier, the fourth straight month of drops, National Bureau of Statistics data showed Wednesday. The pace of the price-drop slowed slightly from April's 1.5% decline.

The producer price index fell 7.2% in May from a year earlier, widening from April's 6.6% drop and marking the sixth consecutive month of decline.

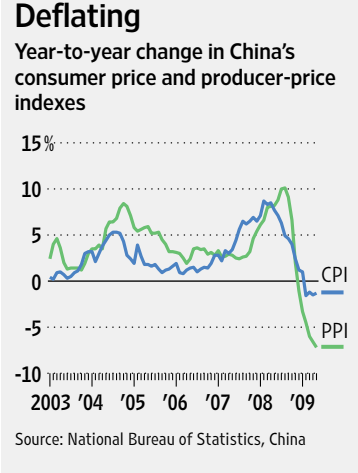
Economists generally weren't concerned, saying the May price drops mainly reflect much higher prices in the first half of last year, and that the risk of sustained price falls discouraging private consumption has diminished.

The statistics bureau said the odds of a swift price rebound are slim, as an oversupply of industrial products will continue in the short term. Despite stimulus programs in many nations, the "major economies in the world continue to be in a recession and global demand remains in a trough," it said, adding that flush liquidity has driven up the prices of some essential raw materials in the past two months.

The statistics bureau said the CPI in May fell 0.3%. Grain prices, which could affect other food-product prices, have risen sequentially for five months, said the bureau, but food prices continued to fall, albeit by a smaller margin in May. "It remains to be seen if the rise in grain prices will affect future CPI trends," the bureau said.

Still, economists say the recent rebound in global crude oil prices and Beijing's gasoline and diesel price increase from June 1 are likely to ease deflation fears.

China's domestic property market is also showing signs of a sustained recovery. In May, property



prices in 70 of China's large and medium-sized cities rose 0.6% from April, accelerating from the gains earlier this year, even as they fell 0.6% from a year earlier, according to data from the National Development and Reform Commission. Royal Bank of Scotland economist Ben Simpfordorfer said he expects consumer prices will "continue falling for most of this year and the return of inflation next year," given stabilization of the property market and a likely rebound in food prices. The rent component of the CPI in May rose 1.3% from a year earlier, a tad faster than 1.2% in April.

Bolstering hopes for the real-estate sector, statistics bureau data issued on Wednesday also show real-estate sales and investments picking up. Between January and May, the floor area of housing sold rose 27% from a year earlier, picking up from the 18.6% in the first four months this year.

Property investments, one of the main forms of private-sector investments in China, rose 6.8% in the January-May period, compared with a 4.9% rise in the first four months.

Goldman Sachs economists predicted that "deflationary pressures will disappear in the latter half of the year" as economic growth continues to pick up.

—Victoria Ruan contributed to this article.

LEADING THE NEWS

China firm boosts OZ bid

Minmetals adds 16% to offer for miner ahead of vote on deal

China Minmetals Non-Ferrous Metals Co. boosted its bid for assets of Australian miner OZ Minerals Ltd. by 16% to US\$1.39 billion ahead of a shareholder vote Thursday to approve the deal.

By Laura Santini in Hong Kong and Alex Wilson in Melbourne

Wednesday's sweetened offer, endorsed by the board of OZ Minerals, came amid a day of intense uncertainty about whether the offer would face competition from Australian investment bank Macquarie Group Ltd., which put together a proposal for a recapitalization designed to thwart the Minmetals offer. Earlier on Wednesday, Macquarie abandoned the plan.

"Minmetals' offer also provides greater stability to OZ Minerals' assets and security of employment to OZ Minerals staff around Australia and in Laos," Minmetals said in a statement.

Before the higher offer was made, Bruce Loveday, OZ's executive general manager of business support, said proxies are strongly in favor of the Minmetals transaction, although he also noted shareholders have the ability to withdraw their proxy votes and turn up

to vote at the meeting. Minmetals' original offer was for US\$1.2 billion.

This week, Macquarie had urged shareholders to reject Minmetals' offer in favor of a 1.4 billion Australian dollar (US\$1.1 billion) recapitalization that would be financed through a rights offering to existing OZ Minerals investors.

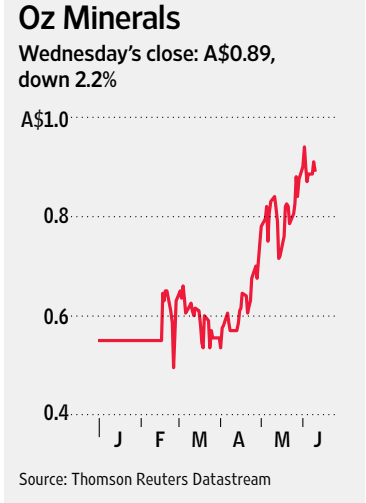
But the board of OZ Minerals rejected the Macquarie plan, as well as another recapitalization proposal put forward by RFC Corporate Finance and RBC Capital Markets.

Even after the board's decision, Macquarie tried to take its plan to shareholders, arguing that a rebound in metals prices had pushed the implied value of the company much higher and that shareholders would be better off taking in fresh capital rather than selling to Minmetals.

But according to a person familiar with the situation, Macquarie eventually decided it didn't have the time to conduct due diligence needed to guarantee financing of its plan.

Minmetals is buying all of OZ's assets, apart from the Prominent Hill mine in South Australia state and the Martabe project in Indonesia.

In its independent expert report on the deal before the revised offer, corporate advisory firm Grant Samuel valued the assets being sold to Minmetals at between

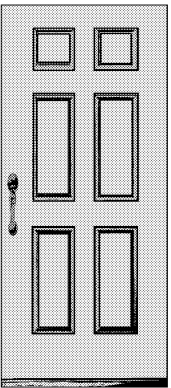


US\$1.4 billion and US\$1.6 billion but said that the deal was still in the best interests of shareholders given OZ's debt woes.

The revised offer signals Minmetals' determination for the deal to succeed, in the wake of a failed bid for Australian mining assets by another Chinese company.

Last Friday, Aluminum Corp. of China's planned \$19.5 billion alliance with Anglo-Australian mining giant Rio Tinto fell apart in the face of a rival proposal for an iron-ore joint venture between Rio and BHP Billiton Ltd. An upturn in commodity and equity markets allowed Rio to raise \$15.2 billion in a rights issue instead of ceding a stake to its Chinese suitor.

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THE WALL STREET JOURNAL.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Chapter 11 Case No.
09-50026 (REG)
GENERAL MOTORS CORP., et al.,
Debtors.
(Jointly Administered)

Chapter 11 Case No.
09-50026 (REG)
GENERAL MOTORS CORP., et al.,
Debtors.
(Jointly Administered)

NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS' ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS LLC, A U.S. TREASURY-SPONSORED PURCHASER

PLEASE TAKE NOTICE THAT upon the motion (the "Motion") of General Motors Corporation ("GM") and its debtor subsidiaries, as debtors in possession (collectively, the "Debtors" or the "Company"), dated June 1, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has issued an order dated June 2, 2009 (the "Sale Procedures Order"), among other things, (i) scheduling a hearing (the "Sale Hearing") to approve (a) The Master Sale and Purchase Agreement, dated as of June 1, 2009 (the "MSA"), by and among GM and its Debtor subsidiaries (collectively, the "Sellers") and Vehicle Acquisition Holdings LLC (the "Purchaser"), a purchaser sponsored by the United States Department of the Treasury (the "U.S. Treasury"), with respect to the sale of substantially all the Debtors' assets (the "Purchased Assets"), free and clear of all liens, claims, encumbrances, and other interests, and subject to higher or better offers (the "363 Transaction"); (b) the assumption, assignment, and sale to the Purchaser pursuant to the MPA of certain executory contracts and unexpired leases of personal property and nonresidential real property (the "Assumable Executory Contracts"); and (c) the settlement agreement (the "UAW Retiree Settlement Agreement"), between the Purchaser and the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (the "UAW"); (ii) approving certain procedures for the submission and acceptance of any competing bids (the "Sale Procedures"); (iii) approving a procedure for the assumption, assignment, and sale to the Purchaser pursuant to the MPA of the Assumable Executory Contracts; (iv) approving the form and manner of notice of the Motion and the relief requested therein and of the Sale Hearing; and (v) setting a deadline for the filing of objections, if any, to the relief requested in the Motion.

A. THE MASTER SALE AND PURCHASE AGREEMENT
The total consideration under the MPA for the sale of the Purchased Assets is equal to the sum of (i) a credit bid in the amount of the outstanding indebtedness owed to the Purchaser as of the closing pursuant to certain secured loans extended by the U.S. Treasury and Export Development Canada, less approximately \$8 billion (estimated to be approximately \$48.3 billion at July 31, 2009); (ii) the surrender of a warrant to purchase GM shares previously issued to the U.S. Treasury in connection with the secured loans extended by the U.S. Treasury; (iii) the issuance to GM of shares of common stock of the Purchaser representing approximately 10% of the common stock of the Purchaser as of the closing of the sale; (iv) the issuance to GM of warrants to purchase up to 15% of the shares of common stock of the Purchaser on a fully diluted basis, with one half exercisable at any time prior to the seventh anniversary of issuance at an initial exercise price based on a \$15 billion equity value of the Purchaser and the other half exercisable at any time prior to the tenth anniversary of issuance at an initial exercise price based on a \$30 billion equity value of the Purchaser (GM can elect partial and cashless exercises of the warrants); and (v) the assumption by the Purchaser of certain assumed liabilities, all as set forth more fully in the MPA (visit www.nysb.uscourts.gov or www.emcourtdocs.com). In addition, if the aggregate amount of allowed general unsecured claims against the Debtors exceeds \$35 billion, as estimated by an order of the Bankruptcy Court (which the Debtors may seek at any time), GM will receive an additional 2% of the common stock of the Purchaser as of the closing of the sale.

B. THE SALE HEARING
The Sale Hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Courtroom 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on June 30, 2009, at 9:45 a.m. (Eastern Time). The Sale Hearing may be adjourned without notice by an announcement of the adjourned date at the Sale Hearing.

C. RESPONSES OR OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE MOTION SHALL BE FILED with the Clerk of the Bankruptcy Court and served upon: (a) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (b) Cadwalader, Wickersham & Taft LLP, attorneys for the Purchaser, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (c) Kramer Levin Natfalis & Frankel LLP, attorneys for the Creditors' Committee, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Kenneth H. Eckstein, Esq., Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq., and Gordon Z. Novod, Esq.); (d) Cleary Gottlieb Steen & Hamilton LLP, the attorneys for the UAW, One Liberty Plaza, New York, New York 10006 (Attn: James L. Bromley, Esq.); (e) Cohen, Weiss and Simon LLP, the attorneys for the UAW, 330 W. 42nd Street, New York, New York, New York 10036 (Attn: Babette Cecotti, Esq.); (f) Vender & Associates for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq., and Michael L. Schein, Esq.); (g) the Office of the United States Trustee for the Southern District of New York (Attn: Diana G. Adams, Esq.), 33 Whitehall Street, 21st Floor, New York, New York 10004; and (h) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, New York, New York 10007 (Attn: David S. Jones, Esq., and Matthew L. Schwartz, Esq.). **SO AS TO BE RECEIVED NO LATER THAN JUNE 19, 2009, AT 5:00 P.M. (EASTERN TIME) (the "Objection Deadline").**

The failure of any person or entity to file a response or objection on or before the Objection Deadline shall be deemed a consent to the 363 Transaction and the other relief requested in the Motion, and shall bar the assertion, at the Sale Hearing or thereafter, of any objection to the Sale Procedures, the Motion, the 363 Transaction, the approval of the UAW Retiree Settlement Agreement, and the Debtors' consummation of the 363 Transaction.

C. COPIES OF THE MOTION AND SALE PROCEDURES ORDER
This Notice provides only a partial summary of the relief sought in the Motion and the terms of the Sale Procedures Order. Copies of the Motion, the MPA (excluding certain commercially sensitive information), and Sale Procedures Order are available for inspection (i) by accessing (a) the website of the Bankruptcy Court at www.nysb.uscourts.gov or (b) the website of the Debtors' claims and noticing agent, The Garden City Group, Inc., at www.emcourtdocs.com or (ii) by visiting the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004-1408. Copies also may be obtained by faxing a written request to the attorneys for the Debtors, Weil, Gotshal & Manges LLP (Attn: Russell Brooks, Esq.) at 212-310-8007.

BY ORDER OF THE COURT

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Attorneys for Debtors and Debtors in Possession

China's GDP will grow 7.5%, finance association forecasts

BY JASON LEOW

BEIJING—The Chinese government's stimulus spending, which has lifted domestic demand amid a severe export slump, should help China's economy grow at a pace of 7.5% this year and 9% in 2010, says a report prepared by an association of financial institutions.

The forecast by the Institute of International Finance, whose members include some 370 of the world's largest commercial and investment banks, is shy of Beijing's own target for full-year growth of around 8% this year but more optimistic than some other forecasts. The World Bank has forecast about 6.5% growth for China's economy this year, though its president, Robert Zoellick, said on Tuesday that China's economy could grow faster than expected.

The IIF said in a report that China's economy has seen a quick turnaround from the end of last year,

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LEADING THE NEWS

The lat looks steadier

ECB lends Sweden \$4 billion in case Latvia devalues

The European Union's top economic official said Wednesday that the bloc wants to avoid a devaluation of the Latvian currency "at any price," while a Swedish regulator said that country's banks were strong enough to withstand a blowout in the Baltic region, where they are heavily exposed.

By Katie Martin in London, Anna Molin in Stockholm and Adam Cohen in Brussels

The comments bolstered currencies across Eastern Europe, which had fallen after Latvia last week attempted a failed bond auction and its currency, the lat, came under attack. Latvia has been hit harder than any other country in the EU by the global downturn, with its economy forecast to contract 20% this year.

The EU has backed Latvia's efforts to keep its tiny currency pegged to the euro. Swedish banks are particularly exposed to loans that Latvians took out in euros and would have difficulty paying back were the value of the lat to fall.

"The end of the lat [currency peg] would create, if it happens, very serious difficulty and we want to avoid, at any price, this situation," said European Commissioner for Economic and Monetary Affairs Joaquin Almunia at a news conference in Brussels after meeting Latvian Prime Minister Valdis Dombrovskis. "The price to avoid this situation is to adopt as soon as possible, in the coming week, this [budget] adjustment."

Sweden's central bank, the Riksbank, on Wednesday took the precaution of borrowing €3 billion (\$4.22 billion) from the European Central

Bank, intending it as a backstop in case a devaluation of the lat pushed up losses on the huge amount of loans Sweden's banks have in the region.

"It's not a positive signal," said SEB economist Elisabet Kopelman of the Riksbank's stockpiling. "It shows they're taking the Baltic situation seriously." She added that it was smart of the central bank to prepare itself for potential liquidity shortages.

The Swedish krona and key currencies in Central and Eastern Europe were climbing Wednesday as investors grew more confident that battered Latvia will succeed in defending its currency peg. The Hungarian forint—the region's most risk-sensitive currency—has strengthened nearly 4% against the euro this week to trade at 280.12 forints. The euro has dropped 1.2% against the Swedish krona, which has suffered because of Sweden's banking exposure to Latvia, to trade at 10.7357 kronor.

Latvia has been hit harder than any other EU country by the global downturn.

The failed bond auction, fresh records in interbank lending rates and suggestions from analysts that Latvia will have to devalue the lat rattled nerves last week, hitting a range of currencies across Europe. Since then though, positive signals on further aid from the International Monetary Fund and the EU, and pressure on lawmakers to approve painful budget cuts, are pushing back devaluation expectations.

Mr. Almunia expressed confidence Wednesday that Latvia will make the cuts to its budgets that have become a condition of international aid. The EU and the Interna-

tional Monetary Fund last year spearheaded a €7.5 billion rescue package for the country.

But they have withheld the second installment of these funds amid concerns about the country's public finances. They expect cuts of 500 million lats (\$1 billion). Mr. Almunia said Latvia would have to make a similar-sized budget cut in 2010 to maintain fiscal sustainability and stay on track to join the euro.

Mr. Dombrovskis said he is focused on Latvia's medium-term budget stability. His government has proposed a revised 2009 budget that would trim 500 million lat in state spending. Mr. Almunia said this revised budget is the only way the country can keep the lat pegged to the euro.

Latvia's parliament is likely to vote on these changes next week. Voters expressed their anger over the austerity measures in last week's European elections, defecting in huge numbers to a left-leaning opposition party backed by the country's Russian-speaking minority. Even if Latvia avoids devaluation, its crushing recession will still hurt Swedish banks, said Alan Ruskin, a currencies analyst at Royal Bank of Scotland Group PLC.

Sweden's Financial Supervisory Authority Wednesday deemed Swedish banks sufficiently capitalized to handle increased Baltic loan losses, concurring with a similar report from the Riksbank. Swedish banks have sufficient capital to weather a worst-case scenario of more than \$45 billion in loan losses over the next three years, the financial regulator said.

In its base scenario, which it called conservative compared with analysts' projections, the FSA calculated that Nordea Bank AB, Svenska Handelsbanken AB, Skandinaviska Enskilda Banken AB and Swedbank AB could write off 202.6 billion Swedish kronor (\$26.18 billion) in loans, depending on economic developments at home, in the Baltic states and Ukraine.

Slump eases in U.K., Italy but exports fail Germany

By Nicholas Winning and Andrea Thomas

Europe's output slump showed some signs of easing in the U.K. and Italy, although it held in Germany, the euro zone's biggest economy.

U.K. industrial production posted its first monthly increase in 14 months, one of a few signs that the recession-hit economy could start growing sooner than expected.

Industrial production, which encompasses energy and manufacturing output, increased 0.3% on the month, having dropped a revised 0.3% in March, the Office for National Statistics said.

April's output was substantially less than the year before, but the 12.3% decline was less severe than the 12.7% fall in March. The ONS also said U.K. output increased 0.2% on the month in April, following a revised 0.2% gain in March.

U.K. economists said the figures suggested companies were cranking up production, although they added that purchasing managers' index figures and recent surveys of the sector by the Confederation of British Industry suggested that production was still falling.

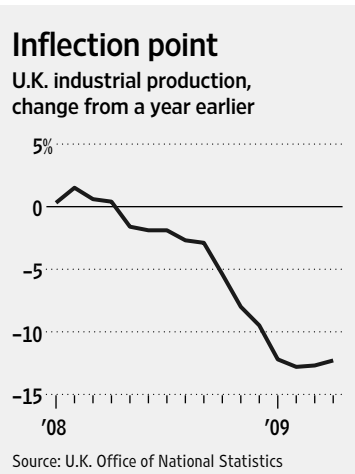
"While the demand-side picture remains unclear, we would not want to extrapolate the current uptrend in the U.K. output data too far into the future," analysts at J.P. Morgan said in a note.

Meanwhile, Bank of England Monetary Policy Committee member Andrew Sentance said he was hopeful that a recovery would begin later this year or in 2010, but that the eventual strength of that upturn is unclear. He said he was encouraged by U.K. companies' confidence about their mid- to long-term prospects.

"We are seeing many companies seeking to safeguard their long-term investments and maintain work-force skills built up over many years," Dr. Sentance said.

April saw industrial production rise 1.1% in Italy, compared with a revised 4.5% fall in March. However, when compared with the year before, industrial production plunged 24.2% in April, compared with an annual 23.8% fall in March.

"All told, while there are some glimmers of hope in today's produc-



tion data and signs more generally that euro-area economies may now be past the worst of the recession, a resumption of growth still looks some way off," said Colin Ellis, a European economist at Daiwa Securities SMBC. "The euro area does not look capable of pulling itself out of recession any time soon, especially given the ECB's reluctance to offer further support."

Germany is still struggling with a slump in its export markets. The Federal Economics Ministry said Tuesday that industrial production there fell a seasonally adjusted 1.9% on the month in April. That industrial weakness will mean Germany's economy will contract more strongly in the second quarter than previously expected, the DIW Berlin economic think tank said.

"Although the free fall of industry has been stopped, the drop height has been extremely high," DIW economic expert Stefan Kooths said. "Production and orders have hit a level last seen 10 years ago."

Industrial output also fell 1.4% on the month in France in April.

CORRECTIONS & AMPLIFICATIONS

William Morrison Supermarkets PLC is the U.K.'s fourth-largest grocer by sales. A Global Business Brief on June 5 incorrectly called Morrison the U.K.'s largest grocer by sales.

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This index lists the names of businesspeople and government regulators who receive significant mention in today's Journal.

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FROM PAGE ONE

Fiat completes transaction to assume control of Chrysler

Continued from first page
Obama administration, also could be problematic. American consumers have returned to their love of big vehicles now that gasoline prices in the U.S. are way below the \$4 a gallon of last summer.

Chrysler's emergence from bankruptcy protection, nonetheless, gives the Obama administration an important victory in its historic intervention in the U.S. auto industry. The administration's auto task force ushered both Chrysler and General Motors Corp. into bankruptcy reorganization.

The U.S. government has given Chrysler \$9 billion in financial aid and owns a 8% stake in the revamped company. Fiat owns a 20% stake, while 55% belongs to the United Auto Workers union's retiree health-care trust.

Fiat's stake could increase to 35% if the new company meets benchmarks intended to insure the development of fuel-efficient vehicles in the U.S., and it has the op-

portunity to become the majority stakeholder once U.S. loans have been repaid. Fiat will contribute to Chrysler technology, platforms and powertrains for small- and medium-sized cars.

Tuesday night, the Supreme Court declined to hear a challenge to Chrysler's revamping posed by several Indiana pension funds and others. These groups argued that as secured lenders they should have made out better in the revamping than did some unsecured creditors such as the UAW.

Chrysler dealers expressed optimism after the alliance with Fiat was sealed.

"People are going to start realizing that we're here to stay," said Jim Arrigo, a Florida-based dealer. "We are the new Chrysler and now we've got to get down to business and start selling and get this behind us."

At Chrysler's headquarters on Wednesday, Fiat Chief Executive Sergio Marchionne, who will now serve as Chrysler's CEO as well,



Prospective buyers inspected vehicles at Star Chrysler Jeep in Glendale, Calif., on Tuesday, the dealership's last day as a franchisee of the auto maker.

told employees the smallest of Detroit's Big Three auto makers has emerged as a leaner, more competitive company. "Chrysler will be back."

lenges yet to overcome, there is no doubt in my mind that we will get the job done," he said in a letter to employees. "Chrysler will be back."

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BANKRUPTCIES

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re **GENERAL MOTORS CORP., et al., Debtors.**

Chapter 11 Case No. 09-50026 (REG) (Jointly Administered)

NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS' ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS LLC, A U.S. TREASURY SPONSORED PURCHASER

PLEASE TAKE NOTICE THAT the United States General Motors Corporation ("GM") and its debtor subsidiaries, as debtors in possession (collectively, the "Debtors" or the "Company"), dated June 1, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has issued an order dated June 2, 2009 (the "Sale Procedures Order"), among other things, (i) scheduling a hearing (the "Sale Hearing") to approve (a) the Master Sale and Purchase Agreement, dated as of June 1, 2009 (the "MSA"), by and among GM and its Debtor subsidiaries (collectively, the "Sellers") and Vehicle Acquisition Holdings LLC (the "Purchaser"), a purchaser sponsored by the United States Department of the Treasury (the "U.S. Treasury"), with respect to the sale of substantially all the Debtors' assets (the "Purchased Assets") free and clear of all liens, claims, encumbrances, and other interests, and subject to higher or better offers (the "363 Transaction"); (b) the assumption, assignment, and sale to the Purchaser pursuant to the MPA of certain executory contracts and unexpired leases of personal property and nonresidential real property (the "Assumable Executory Contracts"); and (c) the settlement agreement (the "UAW Retiree Settlement Agreement"), between the Purchaser and the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (the "UAW"); (ii) approving certain procedures for the submission and acceptance of any competing bids (the "Sale Procedures"); (iii) approving a procedure for the assumption, assignment, and sale to the Purchaser pursuant to the MPA of certain executory contracts; (iv) approving the form and manner of the notice of the Motion and the relief requested therein and of the Sale Hearing; and (v) setting a deadline for the filing of objections, if any, to the relief requested in the Motion.

A. THE MASTER SALE AND PURCHASE AGREEMENT

The total consideration under the MPA for the sale of the Purchased Assets is equal to the sum of (i) a credit bid in the amount of the outstanding indebtedness owed to the Purchaser as of the closing pursuant to certain secured loans extended by the U.S. Treasury and Export Development Canada, less approximately \$8 billion (estimated to be approximately \$48.3 billion as of July 31, 2009); (ii) the surrender of a warrant to purchase GM shares previously issued to the U.S. Treasury in connection with the secured loans extended by the U.S. Treasury; (iii) the issuance to GM of shares of common stock of the Purchaser representing approximately 30% of the common stock of the Purchaser as of the closing of the sale; (iv) the issuance to GM of warrants to purchase up to 15% of the shares of common stock of the Purchaser on a fully diluted basis, with one half exercisable at any time prior to the seventh anniversary of issuance at an initial exercise price based on a \$15 billion equity value of the Purchaser and the other half exercisable at any time prior to the tenth anniversary of issuance at an initial exercise price based on a \$30 billion equity value of the Purchaser (GM can elect partial and cashless exercises of the warrants); and (v) the assumption by the Purchaser of certain assumed liabilities, all as set forth more fully in the MPA (with www.uscourts.gov or www.gmcorporate.com). In addition, if the aggregate amount of allowed general unsecured claims against the Debtors exceeds \$35 billion, as estimated by an order of the Bankruptcy Court (which the Debtors may seek at any time), GM will receive an additional 2% of the common stock of the Purchaser as of the closing of the sale.

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BY ORDER OF THE COURT

Dated: June 2, 2009

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Attorneys for Debtors and Debtors in Possession

BANKRUPTCIES

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines

Chapter 11 bankruptcy cases concerning the debtors listed below were filed on June 1, 2009. You may be a creditor of the Debtors. This notice lists important deadlines. You may want to consult an attorney to protect your rights. **You are not being sued or forced into bankruptcy.** All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court's website, www.uscourts.gov, as well as (A) by written request to the Debtors' Claims and Noticing Agent, The Garden City Group, Inc., at the following addresses: (i) if sending by regular mail: GM Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286; (ii) if sending by overnight or hand delivery: GM Claims Agent, 8000 Westpark Drive, Suite 200, Westpark, Ohio 43081; or (iii) by phone at 703-941-1147; (B) by phone at 703-941-1147; (C) by accessing its website, www.gmcorporate.com. Note that you need a PACER password and login to access documents on the Bankruptcy Court's website (a PACER password is obtained by accessing the PACER website, www.pacer.uscourts.gov). NOTE: The staff of the Bankruptcy Clerk's Office, the Office of the United States Trustee, and the Debtors' Claims and Noticing Agent cannot give legal advice.

Debtors:	Case Number:	Tax ID Number:
General Motors Corporation	09-50026 (REG)	38-0572915
Chevrolet-Saturn of Harlem, Inc.	09-13558 (REG)	20-1426707
Saturn, LLC	09-50027 (REG)	38-2550776
Saturn Distribution Corporation	09-50028 (REG)	38-275564

All other names used by the Debtors in the last 6 years:

General Motors Corporation; GMC Truck Division and NAO Fleet Operations; GM Corporation-Gum Auction Department; National Car Rental; National Car Sales; Automotive Market Research; Chevrolet; Saturn of Harlem, Inc.; GM of Harlem; Saturn, LLC; Saturn Corporation; Saturn Motor Car Corporation; GM Saturn Corporation; Saturn Corporation of Delaware.

Attorney for Debtors: Harvey R. Miller, Stephen Karotkin, Joseph H. Smolinsky, WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Telephone: (212) 310-8000, Facsimile: (212) 310-8007.

Meeting of Creditors: Date: July 27, 2009, Time: 1:00 P.M., Location: Hilton New York, 1335 Avenue of the Americas, New York, NY 10019, (212) 586-7000.

Deadline to File a Proof of Claim: Notice of deadline will be sent at a later time. **Creditor with a Foreign Address:** Read the information under "Claims."

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SMALL BUSINESS



JAMES LUTHER

In Pitching to Angel Investors, Preparation Top

By BRENT BOWERS

FOR entrepreneurs hoping to land start-up capital from angel investors, here's what two recent studies found: Don't get carried away when you pitch your product because the investors may lose interest faster than you can say "almost unlimited market." And one misstep — like stammering a vague reply instead of saying you do not know the answer — can also kill a deal, the authors of the studies say.

Angel investors are generally wealthy people seeking promising start-ups that are too small to attract the attention of venture capitalists. The estimated 260,500 active angels in the United States are the largest source of seed and start-up capital for entrepreneurs (not counting their own savings or money from family and friends), according to Jeffrey Solt, the director of the Center for Venture Research at the University of New Hampshire.

Even last year, as the recession gathered force, these angels spent \$12.3 billion on more than 53,000 ventures, he said, though that was down from \$26 billion in 2007. The average investment for each deal last year was \$346,500.

By contrast, venture capitalists made only 440 investments in start-ups last year, putting the bulk of their money in later stages of a company's growth in deals that averaged \$7.5 million, Mr. Solt said. "Angels provide the seed and start-up funding that turns dreams into trees like Starbucks, FedEx, Amazon and Google," Mr. Solt said.

Typically, entrepreneurs make their initial pitch to angels in an informal session. If their idea is judged to have promise, they

may be invited to give a PowerPoint presentation followed by a question-and-answer session.

With time at a premium, it is imperative for entrepreneurs to come prepared to both meetings with solid arguments about their product's marketability and with evidence of their commitment to their company in the form of sweat, equity and their own investment, experts say.

But enthusiasm is a different matter, according to a study that was presented last week at an entrepreneurship conference at Babson College outside Boston.

"That is the trickiest part," said Richard Sudel, an angel investor and assistant professor of entrepreneurship at Chapman University in Orange, Calif., and one of the three authors of that study.

"We like you to show some excitement, but don't force it. Being authentic is much more important. There is such a thing as quite a passion. Anything that comes across as slickness is a negative," Cheyly Mitteness, a doctoral candidate in entrepreneurship studies at the University of Louisville and one of Mr. Sudel's co-authors, was even more emphatic.

"Show your passion," she said, "but don't try to be somebody that you're not. Angels are very leery of too much enthusiasm."

Another research paper, by Xiao-Ping Chen and Suresh Kohra of the University of Washington and Xin Yao of Wichita State University and published in The Academy of Management Journal in February, came to much the same conclusion. The effects of perceived passion, defined as cues like facial expressions, tone of voice and hand gestures, were statistically insignificant, the article said.

IN THE HUNT

ONLINE: A PLAN AND A PRIZE
It takes more than a good idea to win a contest for business plans. Some tips on how and where to compete.

nytimes.com/smallbusiness

Ms. Chen, a professor at her university's business school, called the findings "surprising," especially since she and her colleagues often rely on such signals in their hiring decisions. "You can show your passion through preparedness, how well you've thought out your business plan," she said. "But the style of your presentation doesn't matter."

What angels are looking for, authors of both reports said, is evidence of a market opportunity with growth potential, a strong management team and an exit strategy, including a list of possible acquirers, since the eventual sale of the companies they invest in is how they make money.

"Also, angels put a high value on trustworthiness," said Mr. Sudel of Chapman, a former entrepreneur himself and the chairman-elect of Tech Coast Angels, the largest angel group in the United States. "If you don't know the answer to a question, say so, and promise to get back to them. Don't fake it."

In fact, acknowledging gaps in your knowledge and other weaknesses, and letting angels know you need their help, can add to your credibility, he said.

Here are some other tips from the researchers:

• Remember to an "elevator pitch" for your product and its potential in 90 seconds or less. It will bolster your confidence, and you can recycle it to win over customers.

CNN's Sister Channel
A 'View' Host Her Own

By BRIAN STELLER

Joy Behar, a longtime co-host of "The View" is joining HLN to present a 9 p.m. talk show.

HLN, the opinionated sister channel of CNN, hopes to raise its prime-time ratings with the addition of Ms. Behar, who is well known for her comedic and sometimes controversial sensibility. The network, a unit of Turner Broadcasting, is expected to announce the hiring on Thursday.

Ms. Behar will work a TV double shift, as she will continue to co-host "The View" on ABC in the mornings. In a brief telephone interview, Ms. Behar said the new 9 p.m. show, tentatively titled "The Joy Behar Show," will begin in the fall, most likely in September. She called it a "topical and fun" talk show.

"It's not going to be dry, I hope, because I'm crazy," she said. On "The View," Ms. Behar is known for her sharply expressed liberal viewpoints. Ms. Behar's show will replace a repeat of "101 Dabbs Tonight."

HLN, formerly Headline News, has had strong ratings gains in recent years with a lineup of opinionated hosts in the evenings. The network's signature show at 8 p.m., "Nancy Grace," drew almost 900,000 viewers on an average day last month.

But the 9 p.m. hour has not performed as well. HLN started to replay Mr. Dobbs's CNN program in prime time last fall after Glenn Beck, a conservative commentator, moved to Fox News Channel from HLN. Last month,



Joy Behar, known for liberal

the repeat of Mr. Dobbs's show, drew an average of 1.1 million viewers a day.

Ms. Behar, 47, is a former "The View" daytime talk show host in 1997, recently signed with the program Ms. Behar has been on CNN

on Monday. Behar will compete at 9 p.m. On some days more young viewers than CNN company plays of competition to contribute to its Warner, which

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
IN RE: **CHRYSLER CREDIT CORPORATION**
Debtor. **Chapter 11 Case No. 09-50026 (REO)**
In re: **Chrysler Credit Corporation**, Debtor.
NOTICE OF A PUBLIC MEETING TO CONSIDER THE PROPOSED REORGANIZATION PLAN AND APPROVING RESOLUTIONS ON CERTAIN TRANSFERS OF DEBTS AND ASSETS

COMMUNICATE LINE 1 General Motors Corporation, as Debtor, and address its presence collectively with the Debtor. The Debtor's proposed reorganization plan, as amended, is being filed with the Court on June 11, 2009. The Debtor is requesting that the Court approve the plan and the proposed reorganization plan, as amended, and the proposed resolutions on certain transfers of debts and assets. The Debtor is requesting that the Court approve the plan and the proposed resolutions on certain transfers of debts and assets. The Debtor is requesting that the Court approve the plan and the proposed resolutions on certain transfers of debts and assets.

PLEASE TAKE FURTHER NOTICE that the following information is being provided to the Debtor's creditors and the Debtor's equity holders. The Debtor is requesting that the Court approve the plan and the proposed resolutions on certain transfers of debts and assets. The Debtor is requesting that the Court approve the plan and the proposed resolutions on certain transfers of debts and assets. The Debtor is requesting that the Court approve the plan and the proposed resolutions on certain transfers of debts and assets.

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NOTICES

LEGAL NOTICE

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SOUTHERN DISTRICT OF NEW YORK

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Filing Deadline for a Creditor with a Foreign Address: The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.

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LEGAL NOTICE

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Chapter 11 Case No.
09-50026 (REG)
(Jointly Administered)

GENERAL MOTORS CORP., et al.,
Debtors.

NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS' ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS LLC.

A U.S. TREASURY-SPONSORED PURCHASER

PLEASE TAKE NOTICE THAT upon the motion (the "Motion"), of General Motors Corporation ("GM") and its debtor subsidiaries, as debtors in possession (collectively, the "Debtors" or the "Company"), dated June 1, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has issued an order dated June 2, 2009 (the "Sale Procedures Order"), among other things, (i) scheduling a hearing (the "Sale Hearing") to approve (a) the Master Sale and Purchase Agreement, dated as of June 1, 2009 (the "MPA"), by and among GM and its Debtor subsidiaries (collectively, the "Sellers") and Vehicle Acquisition Holdings LLC (the "Purchaser"), a purchaser sponsored by the United States Department of the Treasury (the "U.S. Treasury"), with respect to the sale of substantially all the Debtors' assets (the "Purchased Assets") free and clear of all liens, claims, encumbrances, and other interests, and subject to higher or better offers (the "363 Transaction"); (b) the purchase, assignment, and sale to the Purchaser pursuant to the MPA of certain executory contracts and unexpired leases of personal property and nonresidential real property (the "Assumable Executory Contracts"); and (c) the settlement agreement (the "UAW Retiree Settlement Agreement") between the Purchaser and the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (the "UAW"); (ii) approving certain procedures for the submission and acceptance of any competing bids (the "Sale Procedures"); (iii) approving a procedure for the assumption, assignment, and sale to the Purchaser pursuant to the MPA of the Assumable Executory Contracts; (iv) approving the form and manner of notice of the Motion and the relief requested therein and of the Sale Hearing; and (v) setting a deadline for the filing of objections, if any, to the relief requested in the Motion.

A. THE MASTER SALE AND PURCHASE AGREEMENT

The total consideration under the MPA for the sale of the Purchased Assets is equal to the sum of (i) a credit bid in the amount of the outstanding indebtedness owed to the Purchaser as of the closing pursuant to certain secured loans extended by the U.S. Treasury and Export Development Canada, less approximately \$8 billion (estimated to be approximately \$48.3 billion at July 31, 2009); (ii) the surrender of a warrant to purchase GM shares previously issued to the U.S. Treasury in connection with the secured loans extended by the U.S. Treasury; (iii) the issuance to GM of shares of common stock of the Purchaser representing approximately 10% of the common stock of the Purchaser as of the closing of the sale; (iv) the issuance to GM of warrants to purchase up to 15% of the shares of common stock of the Purchaser on a fully diluted basis, with one half exercisable at any time prior to the seventh anniversary of issuance at an initial exercise price based on a \$15 billion equity value of the Purchaser and the other half exercisable at any time prior to the tenth anniversary of issuance at an initial exercise price based on a \$20 billion equity value of the Purchaser (GM can elect partial and cashless exercises of the warrants); and (v) the assumption by the Purchaser of certain assumed liabilities, all as set forth more fully in the MPA (visit www.usbankcourts.gov or www.gmcourtdocs.com). In addition, if the aggregate amount of allowed general unsecured claims against the Debtors exceeds \$35 billion, as estimated by an order of the Bankruptcy Court (which the Debtors may seek at any time), GM will receive an additional 2% of the common stock of the Purchaser as of the closing of the sale.

B. THE SALE HEARING

The Sale Hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Courtroom 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on June 30, 2009, at 9:45 a.m. (Eastern Time). The Sale Hearing may be adjourned without notice by an announcement of the adjourned date at the Sale Hearing.

RESPONSES OR OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE MOTION SHALL BE FILED with the Clerk of the Bankruptcy Court and served upon: (a) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10015 (Attn: Harvey K. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (b) Cadwalader, Wickersham & Taft LLP, attorneys for the Purchaser, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisard, Esq.); (c) Kramer Levin Naf-talis & Frankel LLP, attorneys for the Creditors' Committee, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Kenneth H. Eckstein, Esq., Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq., and Gordon Z. Novod, Esq.); (d) Cleary Gottlieb Steen & Hamilton LLP, the attorneys for the UAW, One Liberty Plaza, New York, New York 10006 (Attn: James L. Bromley, Esq.); (e) Cohen, Weiss and Simon LLP, the attorneys for the UAW, 330 W. 42nd Street, New York, New York 10036 (Attn: Babette Cecocotti, Esq.); (f) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (g) the Office of the United States Trustee for the Southern District of New York (Attn: Diana G. Adams, Esq.); 33 Whitehall Street, 21st Floor, New York, New York 10004; and (h) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Matthew Schwartz, Esq.). BY 5:00 P.M. (EASTERN TIME) (the "Objection Deadline").

The failure of any person or entity to file a response or objection on or before the Objection Deadline will be deemed to constitute consent to the Transaction and the other relief requested in the Motion, and shall bar the assertion, at the Sale Hearing or thereafter, of any objection to the Sale Procedures, the Motion, the 363 Transaction, the approval of the UAW Retiree Settlement Agreement, and the Debtors' consummation of the 363 Transaction.

C. COPIES OF THE MOTION AND SALE PROCEDURES ORDER

This notice provides only a partial summary of the relief sought in the Motion and the terms of the Sale Procedures Order. Copies of the Motion, the MPA (excluding certain commercially sensitive information), and Sale Procedures Order are available for inspection (i) by accessing (a) the website of the Bankruptcy Court at www.usbankcourts.gov; or (b) the website of the Debtors' claims and noticing agent, The Garden City Group, Inc., at www.gmcourtdocs.com or (ii) by visiting the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court Southern District of New York, One Bowling Green, New York, New York 10004-1408. Copies also may be obtained by faxing a written request to the attorneys for the Debtors, Weil, Gotshal & Manges LLP (Attn: Russell Brooks, Esq.) at 212-310-8007.

BY ORDER OF THE COURT

Dated: New York, New York
June 2, 2009

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10015
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Attorneys for Debtors and
Debtors in Possession

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BANKRUPTCY COURT DES ÉTATS-UNIS SOUTHERN DISTRICT DE NEW YORK

Avis concernant des demandes de protection en vertu du *Chapter 11*, l'Assemblée des créanciers et les dates limites

Des demandes de protection en vertu du *Chapter 11* contre les débiteurs énumérés ci-après ont été déposées le 1^{er} juin 2009. Vous pourriez être un créancier des débiteurs. **Cet avis contient des dates limites importantes.** Vous pourriez devoir consulter un avocat pour protéger vos droits. **La présente ne constitue pas un avis de poursuite ou de faillite forcée.** Vous pourriez consulter tous les documents déposés auprès de la Bankruptcy Court, y compris les listes des actifs et passifs des débiteurs, au bureau du greffier de la Bankruptcy Court ou sur le site Web de la Bankruptcy Court, à www.nysb.uscourts.gov, et pourriez également A) en faire la demande par écrit à l'agent chargé des créances et des avis des débiteurs, The Garden City Group, Inc., aux adresses suivantes : i) par courrier ordinaire : GM Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286, ii) par service de messagerie le lendemain ou livraison en mains propres : GM Claims Agent, 105 Maxess Road, Melville, New York 11747, B) par téléphone au 703 286-6401 ou C) en accédant à son site Web, à www.gmcourtdocs.com. Vous avez besoin d'un mot de passe et d'un nom d'utilisateur pour pouvoir accéder aux documents qui figurent sur le site Web de la Bankruptcy Court (pour obtenir un mot de passe PACER, veuillez accéder au site Web PACER, à www.pacer.psc.uscourts.gov). **NOTE :** Le personnel du bureau du greffier des faillites, le bureau du syndic des États-Unis et l'agent chargé des créances et des avis des débiteurs ne peuvent donner d'avis juridique.

Débiteurs :	Numéro de la décision :	Numéro d'identification fiscale :
General Motors Corporation	09-50026 (REG)	38-0572515
Chevrolet-Saturn of Harlem, Inc.	09-13558 (REG)	20-1426707
Saturn, LLC	09-50027 (REG)	38-2577506
Saturn Distribution Corporation	09-50028 (REG)	38-2755764

Tous les autres noms utilisés par les débiteurs au cours des huit dernières années : General Motors Corporation : GMC Truck Division and NAO Fleet Operations, GM Corporation-GM Auction Department, National Car Rental, National Car Sales, Automotive Market Research; Chevrolet-Saturn of Harlem, Inc. : CKS of Harlem; Saturn, LLC : Saturn Corporation, Saturn Motor Car Corporation, GM Saturn Corporation, Saturn Corporation of Delaware.

Avocats des débiteurs. Harvey R. Miller, Stephen Karotkin, Joseph H. Smolinsky, WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, téléphone : 212 310-8000, télécopieur : 212 310-8007.

Assemblée des créanciers. Date : 27 juillet 2009, heure : 13 h, endroit : Hilton New York, 1335 Avenue of the Americas, New York, NY 10019, 212 586-7000.

Date limite pour le dépôt d'une preuve de créance. La date limite vous sera communiquée dans un avis ultérieur. **Créanciers domiciliés à l'étranger :** Ces créanciers sont priés de lire les renseignements qui figurent à la rubrique « Créances ».

Date limite pour le dépôt d'une plainte afin de déterminer si le débiteur peut être libéré de certaines dettes : La date limite vous sera communiquée dans un avis ultérieur.

Interdiction pour les créanciers d'intenter certains types de poursuites : Dans la plupart des cas, le dépôt d'une demande de protection contre les créanciers suspend automatiquement certaines mesures de recouvrement et d'autres mesures contre le débiteur et ses biens. Dans certaines circonstances, il se pourrait qu'aucune suspension ne soit imposée ou que la suspension soit limitée à 30 jours. Toutefois, le débiteur peut demander au tribunal d'imposer une suspension ou de la prolonger. Si vous tentez de recouvrer une dette ou d'intenter une autre poursuite en violation du *Bankruptcy Code*, vous pourriez être pénalisé. Il vous est recommandé de consulter un avocat pour déterminer vos droits dans ces affaires.

Adresse du bureau du greffier des faillites : United States Bankruptcy Court, One Bowling Green, New York, New York 10004, téléphone : 212 668-2870, heures d'ouverture : de 8 h 30 à 17 h.

Greffier de la Bankruptcy Court : Vito Genna

Dépôt d'une demande de protection en vertu du *Chapter 11* du *Bankruptcy Code* (titre 11, *United States Code*) ont été déposées auprès du tribunal par les débiteurs énumérés ci-dessus et une ordonnance de redressement a été rendue. Le *Chapter 11* permet à un débiteur de restructurer ou de liquider son entreprise conformément à un plan. Le plan ne prend effet que s'il est confirmé par le tribunal. Il se pourrait qu'une description du plan vous soit envoyée et que vous puissiez voter à l'égard de celui-ci. Vous serez avisé de la date de l'audience de confirmation et pourriez vous opposer à la confirmation du plan et assister à l'audience de confirmation. Sauf si un syndic est nommé, le débiteur demeurera en possession de ses biens et pourra continuer d'exploiter son entreprise.

Avis juridique. Le personnel du greffier de la Bankruptcy Court ne peut donner d'avis juridique. Il vous est recommandé de consulter un avocat pour déterminer vos droits dans ces affaires.

Mesures que les créanciers ne peuvent généralement pas prendre. Les mesures de recouvrement interdites sont énumérées à l'article 362 du *Bankruptcy Code*. Communiquer avec le débiteur par téléphone, par courriel ou autrement pour exiger un remboursement, prendre des mesures pour recouvrer des sommes d'argent ou obtenir des biens du débiteur, reprendre possession des biens du débiteur et engager ou maintenir des poursuites juridiques ou des saisies sont des exemples courants de mesures interdites. Dans certaines circonstances, il se pourrait qu'aucune suspension n'ait été imposée ou que la suspension soit limitée à 30 jours. Toutefois, le débiteur peut demander au tribunal d'imposer une suspension ou de la prolonger.

Assemblée des créanciers. Une assemblée des créanciers doit se tenir à la date, à l'heure et à l'endroit indiqués ci-dessus. **Le représentant des débiteurs doit être présent à l'assemblée en vue de subir un interrogatoire sous serment par le syndic des États-Unis et les créanciers.** Les créanciers peuvent assister à cette assemblée, mais n'y sont pas tenus. L'assemblée pourrait se poursuivre et se terminer à une date ultérieure, sans préavis.

Créances. Une preuve de créance est une déclaration signée qui décrit la créance d'un créancier. Vous pouvez obtenir une telle déclaration au bureau d'un greffier des faillites. Vous pouvez consulter les listes qui ont été ou qui seront déposées au bureau du greffier des faillites. Si votre créance figure sur cette liste et qu'elle n'est pas qualifiée de contestée, d'éventuelle ou de non déterminée, elle sera autorisée, sauf si vous avez déposé une preuve de créance ou que vous recevez un autre avis au sujet de la créance. Que votre créance figure sur la liste ou non, vous êtes autorisé à déposer une preuve de créance. Si votre créance ne figure sur aucune liste ou si elle est qualifiée de contestée, d'éventuelle ou de non déterminée, vous devez déposer une preuve de créance, sous peine de ne pouvoir recouvrer votre créance ni voter à l'égard d'un plan. Le tribunal n'a pas encore fixé de date limite pour le dépôt d'une preuve de créance. Si une date limite est fixée, vous en serez avisé ultérieurement. Les créanciers garantis conservent des droits à l'égard des biens donnés en garantie, et ce, qu'ils déposent ou non une preuve de créance. Le dépôt d'une preuve de créance soumet le créancier à la compétence du tribunal des faillites avec les conséquences que cela implique et qu'un avocat peut vous expliquer. Par exemple, un créancier garanti qui dépose une preuve de créance pourrait devoir renoncer à d'importants droits non pécuniaires, notamment le droit à un procès devant jury. **Date limite pour le dépôt de créances par les créanciers domiciliés à l'étranger :** La date limite pour le dépôt des créances sera fixée dans une ordonnance ultérieure du tribunal et s'appliquera à tous les créanciers, sauf indication contraire dans l'ordonnance. Si l'avis de l'ordonnance établissant la date limite est envoyé à un créancier domicilié à l'étranger, le créancier pourra déposer une requête pour que le tribunal reporte la date limite.

Libération du débiteur. La confirmation d'un plan en vertu du *Chapter 11* peut entraîner la libération du débiteur et donc l'extinction de la totalité ou d'une partie de votre dette. Se reporter au paragraphe 1141(d) du *Bankruptcy Code*. La libération du débiteur signifie qu'il se pourrait que vous ne puissiez tenter de recouvrer votre dette auprès de celui-ci, sauf comme il est prévu dans le plan. Si vous estimez qu'une dette vous est due et que le débiteur ne peut en être libéré en vertu du sous-alinéa 1141(d) (6) (A) du *Bankruptcy Code*, vous devez engager une poursuite en déposant une plainte au bureau du greffier des faillites au plus tard à la « date limite pour le dépôt d'une plainte afin de déterminer si le débiteur peut être libéré de certaines dettes » indiquée ci-dessus. Le bureau du greffier des faillites doit recevoir la plainte et les droits de dépôt connexes, s'il y a lieu, au plus tard à cette date limite.

Bureau du greffier des faillites. Tout document que vous déposez dans ces affaires doit être déposé sur le système électronique du tribunal (*Electronic Case File System* (ECF)) à l'aide d'un nom d'utilisateur et d'un mot de passe délivrés par le tribunal ou sur une disquette ou un disque compact (CD) en format PDF. Si vous ne pouvez déposer vos documents par voie électronique ou sur disquette ou disque compact (CD), vous pouvez déposer des documents papier à la condition de remettre avec ceux-ci une déclaration sous serment de votre incapacité de les déposer autrement.

Créanciers domiciliés à l'étranger. Veuillez consulter un avocat qui connaît le droit de la faillite des États-Unis si vous avez des questions au sujet de vos droits dans ces affaires.

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LOUISE ST-CLAUD Le 23 JUIN 2009
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RENAUD ET LOUISE ST-CLAUD saisis
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BANKRUPTCY COURT DES ÉTATS-UNIS SOUTHERN DISTRICT DE NEW YORK

Objet : Chapter 11 – Affaire n°
GENERAL MOTORS CORP., et al., : 09-50026 (REG)
Débiteurs : (Administré conjointement)

AVIS D'AUDIANCE VISANT LA VENTE
DE LA QUASI-TOTALITÉ DES ACTIFS DES
DÉBITEURS CONFORMÉMENT AU CONTRAT
D'ACHAT ET DE VENTE CADRE CONCLU
AVEC VEHICULE ACQUISITION HOLDINGS LLC,
ACHETEUR PARRAINÉ PAR LE TRÉSOR AMÉRICAIN

AVIS EST PAR LES PRÉSENTES DONNÉ QUE, sur présentation de la requête (la « *requête* ») de General Motors Corporation (« *GM* ») et de ses filiales débitrices, en tant que débiteurs-exploitants (collectivement, les « *débiteurs* » ou la « *Société* »), datée du 1^{er} juin 2009, la Bankruptcy Court des États-Unis du Southern District de New York (le « *tribunal des faillites* ») a rendu une ordonnance datée du 2 juin 2009 (l'« *ordonnance de vente* ») qui prévoit, notamment, i) la tenue d'une audience (l'« *audience de vente* ») aux fins de l'approbation a) du contrat d'achat et de vente cadre daté du 1^{er} juin 2009 (le « *contrat* ») intervenu entre, notamment, GM et ses filiales débitrices (collectivement, les « *vendeurs* ») et Vehicule Acquisition Holdings LLC (l'« *acheteur* »), acheteur parrainé par le département du Trésor des États-Unis (le « *Trésor américain* »), relativement à la vente de la quasi-totalité des actifs du débiteur (les « *actifs achetés* »), libres et quittes de tout privilège, de toute réclamation et de tout autre intérêt et sous réserve d'offres supérieures ou meilleures (l'« *opération en vertu de l'article 363* »), b) de la prise en charge ainsi que de la cession et de la vente en faveur de l'acheteur aux termes du contrat de certains contrats à exécuter et baux non expirés de biens meubles et de biens immeubles non résidentiels (les « *contrats à exécuter pouvant être pris en charge* ») et c) du contrat de règlement (le « *contrat de règlement en faveur des retraités conclu avec les UAW* ») intervenu entre l'acheteur et les International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (les « *UAW* »), ii) l'approbation de certaines procédures aux fins de la présentation et de l'acceptation d'offres concurrentes (les « *procédures de vente* »), iii) l'approbation d'une procédure pour la prise en charge ainsi que la cession et la vente en faveur de l'acheteur aux termes du contrat des contrats à exécuter pouvant être pris en charge, iv) l'approbation de la forme de l'avis de la requête et du mode d'envoi de celui-ci et des redressements demandés dans celui-ci ainsi que de l'audience de vente et v) l'établissement d'une date limite pour le dépôt de contestations, s'il y a lieu, à l'égard des redressements demandés dans la requête.

A. **LE CONTRAT DE VENTE ET D'ACHAT CADRE**
La contrepartie totale prévue par le contrat aux fins de la vente des actifs achetés consiste i) en une offre de crédit du montant de la dette due à l'acheteur à compter de la clôture conformément à certains prêts garantis consentis par le Trésor américain et Exportation et développement Canada, moins environ 8 milliards de dollars (environ 48,3 milliards de dollars au 31 juillet 2009), ii) en la renonciation à un bon de souscription d'actions de GM qui avait été émis en faveur du Trésor américain dans le cadre de l'octroi des prêts garantis par celui-ci, iii) en l'émission en faveur de GM d'actions ordinaires de l'acheteur qui représentent environ 10 % de ces actions à la clôture de la vente, iv) en l'émission de bons de souscription en faveur de GM aux fins de la souscription d'au plus 15 % des actions ordinaires de l'acheteur, après dilution, dont la moitié peut être exercée à tout moment avant le septième anniversaire de l'émission à un prix d'exercice initial établi en fonction d'une valeur comptable de l'acheteur de 15 milliards de dollars, et l'autre moitié peut être exercée à tout moment avant le dixième anniversaire de l'émission à un prix d'exercice initial établi en fonction d'une valeur comptable de l'acheteur de 30 milliards de dollars (GM peut choisir d'exercer partiellement et sans numéraire les bons de souscription) et v) en la prise en charge de certains passifs par l'acheteur, le tout comme il est indiqué plus en détail dans le contrat (visitez www.gmusauctions.com ou www.automotiveinvestments.com). De plus, si la somme totale des créances non garanties générales autorisées qui sont réclamées aux débiteurs excède 35 milliards de dollars, selon une estimation établie conformément à une ordonnance du tribunal des faillites (que les débiteurs pourraient demander à tout moment), GM recevra une tranche supplémentaire de 2 % des actions ordinaires de l'acheteur à la clôture de la vente.

B. **L'AUDIENCE DE VENTE**
L'audience de vente sera tenue devant l'honorable Robert E. Gerber, juge de faillite des États-Unis, à la salle d'audience 621 du tribunal des faillites des États-Unis du Southern District de New York, One Bowling Green, New York, New York 10004-1408, le 30 juin 2009 à 9 h 45 (heure de l'Est). L'audience de vente peut être ajournée sans préavis par l'annonce de la date de reprise lors de celle-ci.

LES RÉPONSES OU CONTESTATIONS, S'IL Y A LIEU, AUX REDRESSEMENTS DEMANDÉS DANS LA REQUÊTE DOIVENT ÊTRE DÉPOSÉES auprès du greffier du tribunal des faillites et signifiées a) à Weil, Gotshal & Manges LLP, avocats des débiteurs, 767 Fifth Avenue, New York, New York 10153 (à l'attention de M^{rs} Harvey R. Miller, Stephen Karotkin et Joseph H. Smolinsky), b) à Cadwalader, Wickersham & Taft LLP, avocats de l'acheteur, One World Financial Center, New York, New York 10281 (à l'attention de M^{rs} John J. Rapisardi); c) à Kramer Levin Naftalis & Frankel LLP, avocats du comité des créanciers, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Kenneth H. Eckstein, Esq., Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq., et Gordon Z. Novod, Esq.); d) à Cleary Gottlieb Steen & Hamilton LLP, avocats des UAW, One Liberty Plaza, New York, New York 10006 (à l'attention de M^{rs} James L. Bromley), e) à Cohen, Weiss and Simon LLP, avocats des UAW, 330 W. 42nd Street, New York, New York 10036 (à l'attention de M^{rs} Babette Ceccotti), f) à Vedder Price, P.C., avocats d'Exportation et développement Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (à l'attention de M^{rs} Michael J. Edelman et Michael L. Schein); g) au Bureau du syndic des États-Unis du Southern District de New York (à l'attention de M^{rs} Diana G. Adams), 33 Whitehall Street, 21st Floor, New York, New York 10004, et h) au bureau du procureur général des États-Unis, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (à l'attention de M^{rs} David S. Jones et Matthew L. Schwartz), **DE MANIÈRE QUE LLES PARVIENNENT AU GREFFIER AU PLUS TARD LE 19 JUIN 2009 À 17 H (HEURE DE L'EST) (la « date limite pour les contestations »).**

L'omission pour une personne physique ou morale de déposer une réponse ou une contestation au plus tard à la date limite pour les contestations sera réputée constituer un consentement à l'opération en vertu de l'article 363 et aux autres redressements demandés dans la requête et interdira, à l'audience de vente ou par la suite, toute contestation des procédures de vente, de la requête, de l'opération en vertu de l'article 363, de l'approbation du contrat de règlement en faveur des retraités conclu avec les UAW et la réalisation de l'opération en vertu de l'article 363 par les débiteurs.

C. EXEMPLAIRES DE LA REQUÊTE ET DE L'ORDONNANCE DE VENTE

Le présent avis ne constitue qu'un résumé partiel des redressements demandés dans la requête et des modalités de l'ordonnance de vente. On peut consulter la requête, le contrat (à l'exclusion de certains renseignements sensibles sur le plan commercial) et l'ordonnance de vente i) en accédant a) au site Web du tribunal des faillites à www.nysb.uscourts.gov, ou b) au site Web de l'agent chargé des créances et des avis des débiteurs, The Garden City Group, Inc., à www.gmcourtdocs.com ou ii) en visitant le bureau du greffier du tribunal des faillites, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004-1408. On peut également en obtenir un exemplaire en en faisant la demande par télécopieur aux avocats des débiteurs, Weil, Gotshal & Manges LLP (à l'attention de M^{rs} Russell Brooks) au 212 310-8007.

SUR ORDONNANCE DU TRIBUNAL
Fait à New York, New York
Le 2 juin 2009
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Téléphone : 212 310-8000
Télécopieur : 212 310-8007
Avocats des débiteurs et
des débiteurs-exploitants

400
PRIÈRES ET REMERCIEMENTS
MERCI mon Dieu. C'est incroyable, mais vrai. F. D.

Avis légaux

AVIS AUX CRÉANCIERS DE LA PREMIÈRE ASSEMBLÉE

Dans l'affaire de la faillite de :
9166-5034 QUÉBEC INC., une corporation légalement constituée, ayant son siège social et principale place d'affaires au 5850, boul. Décarie, Montréal (Québec) H3X 2J5.

AVIS est par les présentes donné que la débitrice a déposé une cession de ses biens le 9 juin 2009 et que la première assemblée des créanciers sera tenue le 25 juin 2009 à 15h00 au bureau du syndic, 4333, rue Ste-Catherine Ouest, # 420, Montréal (Québec) H3Z 1P9.

MONTRÉAL,
ce 9^e jour de juin 2009.

DAVID A. DRUKER, B.Comm.
Responsable de l'actif

DRUKER & ASSOCIÉS INC.
4333, rue Sainte-Catherine
Ouest, bureau 420, Montréal
(Qc) H3Z 1P9
Tél. : (514) 935-8501
www.druker.ca

Appel d'offres


Soumissions cachetées, visant la fourniture de marchandises, l'exécution de travaux ou services énumérés ci-après, adressées au secrétaire du bureau d'arrondissement de Verdun, 4555, rue de Verdun, Verdun (Québec), H4G 1M4, seront reçues jusqu'à 10 h 30 à la date d'ouverture déterminée. On peut se procurer les documents de soumission au bureau d'arrondissement de Verdun, bureau 102, 4555, rue de Verdun, Verdun (Québec), H4G 1M4. Les soumissions seront ouvertes publiquement à l'endroit, à la date et à l'heure indiqués ci-dessous.

NO DU PROJET: S09/020
TITRE DE LA SOUMISSION :
Fourniture et installation de lignes téléphoniques (lignes affaires et PRI).

DISPONIBILITÉ DES DOCUMENTS :
Le jeudi 11 juin 2009

VISITE DU SITE :
Date: Le jeudi 18 juin 2009
Heure: 9h
Endroit: Section informatique
Salle 106
4555, rue de Verdun
Verdun (Québec)

OUVERTURE :
Date: Le lundi 29 juin 2009
Heure: 10 h 30
Endroit: Mairie de l'arrondissement, salle 210
4555, rue de Verdun
Verdun (Québec)

COÛT POUR DOCUMENTS :
40 \$ (non remboursable)

GARANTIE DE SOUMISSION EXIGÉE : 10% du total de la soumission et valide pour quatre-vingt-dix (90) jours.

Tout paiement doit être fait au comptant ou sous forme de chèque visé à l'ordre de la Ville de Montréal, de l'arrondissement de Verdun.

Seules les personnes, corporations et compagnies qui auront obtenu le document d'appel d'offres directement du bureau sus-indiqué sont admises à soumissionner.

La Ville de Montréal, arrondissement de Verdun ne s'engage à accepter ni la plus basse, ni aucune des soumissions reçues et à n'encourir aucune responsabilité pour les frais ou pertes subis par les soumissionnaires.

Donné à Montréal, arrondissement de Verdun, Québec
ce 11 juin 2009
Louise Hébert
Secrétaire du conseil
d'arrondissement et Directrice
du bureau d'arrondissement
de Verdun

D000038174

Décès

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BEAUCHEMIN, Germaine
(née Racine)
1913-2009

À Mont Saint-Hilaire, le 9 juin 2009, à l'âge de 95 ans, est décédée madame Germaine Racine, épouse en premières noces de feu Philippe Bérubé et en secondes noces de feu Rolland Beauchemin.

Elle laisse dans le deuil son fils André Bérubé (Nicole), ses petits-enfants Martin et Caroline, ses arrière-petits-enfants Ariane, Mathieu et Guillaume, sa soeur Lucienne, son frère Charles ainsi qu'autres parents et amis.

La famille recevra vos condoléances au:


DEMERS

231, BOUL. SIR-WILFRID-LAURIER
BELOEIL, Qc J3G 4G9
Tél: 450-467-4780 - Téléc: 450-467-9468
salon.demers@sympatico.ca

le vendredi 12 juin 2009, de 14 à 17 heures et de 19 à 22 heures et le samedi 13 juin dès 9 heures. Les funérailles suivront à 10h30, en l'église Saint-Mathieu, 1014, chemin Richelieu, Beloeil.

POUR UN AVIS DE DÉCÈS 514 525 1149

D000038226

Osler, Hoskin & Harcourt LLP
1000 De La Gauchetière Street West
Suite 2100
Montréal, Québec, Canada H3B 4W5
514.904.8100 MAIN
514.904.8101 FACSIMILE

OSLER

Montréal

Toronto

Calgary

Ottawa

New York

June 8, 2009

The Garden City Group, Inc.

Dear Sirs:

Re: Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors & Deadlines and Notice of Sale
Hearing to Sell Substantially All of Debtors Assets Pursuant to Master Sale and Purchase Agreement
With Vehicle Acquisition Holdings LLC, a U.S. Treasury Sponsored Purchaser
With Vehicle Acquisition Holdings LLC, a U.S. Treasury Sponsored Purchaser, dated June 2, 2009
(the "Notices")

We have translated into the French language all portions of the Notices.

Based upon the foregoing, it is our opinion that all portions of the French version of the Notices
are in all material respects a complete and proper translation of the English version thereof.

Yours very truly,

Osler, Hoskin & Harcourt LLP

CL (5374)

Submarine joins black box hunt

Key Air France data might be on ocean floor

PARIS – A French nuclear submarine with advanced sonar equipment began searching yesterday for the flight recorders of an Air France airliner that crashed into the Atlantic last week, the French military said.

The Emeraude was sent to the area to hunt the “black box” recorders, which might help explain the disaster and which are believed to lie on the ocean floor.

Investigators face a long search for clues to what went wrong when the Airbus A330 jet disappeared on a flight from Rio de Janeiro to Paris killing all 228 people on board, French military spokesperson

Christophe Prazuck said.

“Up to now, the time frame for the search for victims and debris has been of the order of days or a week. Here, at the very least, it’s going to be of the order of weeks or months.”

The Air France flight is believed to have run into trouble when it hit a violent storm midway over the Atlantic Ocean and potential problems with speed sensors have become one of the focal points of the inquiry.

Other causes have not been ruled out, but France’s interior ministry said yesterday that two passengers whose names had been identified as suspicious turned out not to be a concern.

The website of the French weekly L’Express had quoted a French military spokesman as saying the names could be linked with Islamic terrorism.

REUTERS



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TODAY'S FORECAST

The Weather Network
Make the right call

Montreal area

Today's high **22**
Tonight's low **15**

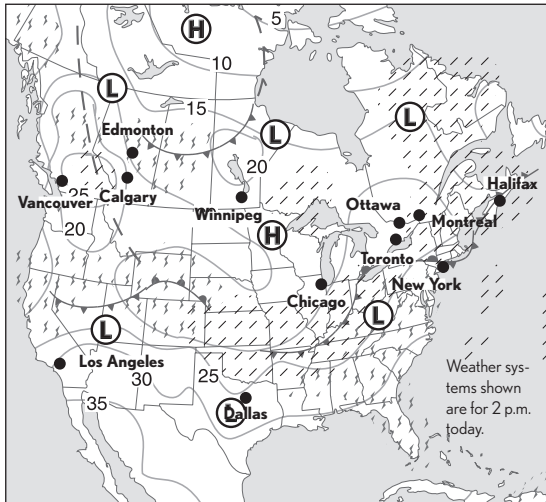
Mainly cloudy in the morning with chance of thundershowers developing in the afternoon. Humidex 24. Winds light. Tonight, cloudy with 40% chance of showers.

Forecast issued at 5 p.m. yesterday covers highs for today and overnight lows between tonight and tomorrow.

St. Jovite Partly cloudy 22/12
Montreal T-storms 22/15
Ottawa Partly cloudy 23/15
Quebec City Showers 20/13
Trois Rivières T-storms 22/15
Sherbrooke T-storms 21/14

TWN incorporates Environment Canada data

NORTH AMERICAN WEATHER SYSTEMS



Weather systems shown are for 2 p.m. today.

Legend:
Warm Front, Cold Front, High pressure (H), Low pressure (L), Occlusion, Trough, Rain, Snow, Storms, F. Rain

TEMPERATURE CONVERSION

-25	-20	-15	-10	-5	0	5	10	15	20	25	30	35	°C
-13	-4	5	14	23	32	41	50	59	68	77	86	95	°F

Temperatures are given in degrees Celsius

ALMANAC

Today's Records	Max.	Min.	Precipitation	Cooling Degree days to 2 p.m.
1947	33.3	-	(to 2 p.m. yesterday measured in mm)	Yesterday
1972	-	1.7	Yesterday	0
Temperature			Month to date	May 1 to date
Yesterday	18.4	12	24.4	3.8
Year ago today	25.9	12.4	Month normal	
Normal this date	23.3	11.9	Today's normal	31

UV INDEX

Low Moderate High Extreme

EXTENDED WEATHER:

Tomorrow
60% chance of showers
High 21
Low 13

Saturday
Variable
High 24
Low 14

Sunday
40% chance of showers
High 23
Low 12

Monday
Variable
High 24
Low 9

Sun & moon

Sunrise	Moonrise
5:06 a.m.	11:31 p.m.
Sunset	Moonset
8:43 p.m.	8:24 a.m.

Total daylight: 15hrs., 37 min.

June 15 June 22 June 29 July 7
New Full

The Weather Network

Canada today

		Max.	Min.
Iqaluit	PCloudy	3	-1
Yellowknife	Sunny	13	4
Whitehorse	Showers	20	7
Vancouver	M.Sunny	21	13
Victoria	Sunny	20	12
Edmonton	PCloudy	23	9
Calgary	Sunny	24	8
Saskatoon	PCloudy	21	9
Regina	Showers	20	10
Winnipeg	Showers	19	8
Thunder Bay	Showers	16	5
Sudbury	PCloudy	21	11
Toronto	PCloudy	22	14
Fredericton	Showers	17	14
Halifax	Rain	14	13
Charlottetown	Showers	14	12
St. John's	PCloudy	11	5

United States today

		Max.	Min.
Atlanta	T.Showers	31	22
Boston	Showers	18	15
Chicago	Showers	19	10
Dallas	PCloudy	35	23
Denver	T.Storms	18	8
Las Vegas	PCloudy	31	20
Los Angeles	Cloudy	20	15
New Orleans	PCloudy	33	23
New York	T.Storms	22	17
Phoenix	PCloudy	34	22
St. Louis	T.Storms	23	16
San Francisco	Cloudy	18	12
Washington	T.Storms	27	20

World today

		Max.	Min.
Amsterdam	Rain	14	10
Ankara	PCloudy	28	13
Athens	PCloudy	36	23
Beijing	Sunny	30	23
Berlin	Rain	17	12
Dublin	PCloudy	14	4
Hong Kong	T.Storms	32	28
Jerusalem	Sunny	31	22
Lisbon	Sunny	26	19
London	Cloudy	17	12
Madrid	Sunny	31	15
Mexico City	Sunny	26	10
Moscow	Cloudy	30	17
Nairobi	Cloudy	25	12
New Delhi	PCloudy	40	31
Paris	Showers	17	12
Rio de Janeiro	Showers	26	22
Rome	Sunny	27	18
Stockholm	P.Sunny	17	11
Sydney	PCloudy	15	8
Tokyo	Showers	23	22

Resorts today

		Max.	Min.
Atlantic City	Showers	24	19
Cape Cod	Showers	18	15
Daytona B.	T.Storms	32	22
Myrtle B.	T.Storms	30	24
Niagara F.	P.Sunny	20	15
Old Orchard	Showers	15	12
Virginia B.	T.Storms	30	23
W. Palm B.	T.Showers	31	24

FUTURE SHOP CORRECTION NOTICE

Whirlpool Three-Piece Kitchen Package 10111312/10106317/10118979. On the June 5 flyer, page 25, this kitchen package was mistyped as a stainless steel package. Please be advised that it is a WHITE kitchen package for sale. We sincerely apologize for any inconvenience this may have caused our valued customers.

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re **GENERAL MOTORS CORP., et al., Debtors.**

Chapter 11 Case No. 09-50026 (REG) (Jointly Administered)

NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS' ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS LLC, A U.S. TREASURY-SPONSORED PURCHASER

PLEASE TAKE NOTICE THAT upon the motion (the "Motion"), of General Motors Corporation ("GM") and its debtor subsidiaries, as debtors in possession (collectively, the "Debtors" or the "Company"), dated June 1, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has issued an order dated June 2, 2009 (the "Sale Procedures Order"), among other things, (i) scheduling a hearing (the "Sale Hearing") to approve (a) the Master Sale and Purchase Agreement, dated as of June 1, 2009 (the "MPA"), by and among GM and its Debtor subsidiaries (collectively, the "Sellers") and Vehicle Acquisition Holdings LLC (the "Purchaser"), a purchaser sponsored by the United States Department of the Treasury (the "U.S. Treasury"), with respect to the sale of substantially all the Debtors' assets (the "Purchased Assets") free and clear of all liens, claims, encumbrances, and other interests, and subject to higher or better offers (the "363 Transaction"); (b) the assumption, assignment, and sale to the Purchaser pursuant to the MPA of certain executory contracts and unexpired leases of personal property and nonresidential real property (the "Assumable Executory Contracts"); and (c) the settlement agreement (the "UAW Retiree Settlement Agreement"), between the Purchaser and the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (the "UAW"); (ii) approving certain procedures for the submission and acceptance of any competing bids (the "Sale Procedures"); (iii) approving a procedure for the assumption, assignment, and sale to the Purchaser pursuant to the MPA of the Assumable Executory Contracts; (iv) approving the form and manner of notice of the Motion and the relief requested therein and of the Sale Hearing; and (v) setting a deadline for the filing of objections, if any, to the relief requested in the Motion.

A. THE MASTER SALE AND PURCHASE AGREEMENT

The total consideration under the MPA for the sale of the Purchased Assets is equal to the sum of (i) a credit bid in the amount of the outstanding indebtedness owed to the Purchaser as of the closing pursuant to certain secured loans extended by the U.S. Treasury and Export Development Canada, less approximately \$8 billion (estimated to be approximately \$48.3 billion at July 31, 2009); (ii) the surrender of a warrant to purchase GM shares previously issued to the U.S. Treasury in connection with the secured loans extended by the U.S. Treasury; (iii) the issuance to GM of shares of common stock of the Purchaser representing approximately 10% of the common stock of the Purchaser as of the closing of the sale; (iv) the issuance to GM of warrants to purchase up to 15% of the shares of common stock of the Purchaser on a fully diluted basis, with one half exercisable at any time prior to the seventh anniversary of issuance at an initial exercise price based on a \$15 billion equity value of the Purchaser and the other half exercisable at any time prior to the tenth anniversary of issuance at an initial exercise price based on a \$30 billion equity value of the Purchaser (GM can elect partial and cashless exercises of the warrants); and (v) the assumption by the Purchaser of certain assumed liabilities, all as set forth more fully in the MPA (visit www.nysbuscourts.gov or www.gmcourtdocs.com). In addition, if the aggregate amount of allowed general unsecured claims against the Debtors exceeds \$35 billion, as estimated by an order of the Bankruptcy Court (which the Debtors may seek at any time), GM will receive an additional 2% of the common stock of the Purchaser as of the closing of the sale.

B. THE SALE HEARING

The Sale Hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Courtroom 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on June 30, 2009, at 9:45 a.m. (Eastern Time). The Sale Hearing may be adjourned without notice by an announcement of the adjourned date at the Sale Hearing.

RESPONSES OR OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE MOTION SHALL BE FILED with the Clerk of the Bankruptcy Court and served upon: (a) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (b) Cadwalader, Wickersham & Taft LLP, attorneys for the Purchaser, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (c) Kramer Levin Naftalis & Frankel LLP, attorneys for the Creditors' Committee, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Kenneth H. Eckstein, Esq., Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq., and Gordon Z. Novod, Esq.); (d) Cleary Gottlieb Steen & Hamilton LLP, the attorneys for the UAW, One Liberty Plaza, New York, New York 10006 (Attn: James L. Bromley, Esq.); (e) Cohen, Weiss and Simon LLP, the attorneys for the UAW, 330 W. 42nd Street, New York, New York 10036 (Attn: Babette Cecotti, Esq.); (f) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (g) the Office of the United States Trustee for the Southern District of New York (Attn: Diana G. Adams, Esq.), 33 Whitehall Street, 21st Floor, New York, New York 10004; and (h) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Matthew L. Schwartz, Esq.), **SO AS TO BE RECEIVED NO LATER THAN JUNE 19, 2009, AT 5:00 P.M. (EASTERN TIME)** (the "Objection Deadline").

The failure of any person or entity to file a response or objection on or before the Objection Deadline shall be deemed a consent to the 363 Transaction and the other relief requested in the Motion, and shall bar the assertion, at the Sale Hearing or thereafter, of any objection to the Sale Procedures, the Motion, the 363 Transaction, the approval of the UAW Retiree Settlement Agreement, and the Debtors' consummation of the 363 Transaction.

C. COPIES OF THE MOTION AND SALE PROCEDURES ORDER

This Notice provides only a partial summary of the relief sought in the Motion and the terms of the Sale Procedures Order. Copies of the Motion, the MPA (excluding certain commercially sensitive information), and Sale Procedures Order are available for inspection (i) by accessing (a) the website of the Bankruptcy Court at www.nysbuscourts.gov; or (b) the website of the Debtors' claims and noticing agent, The Garden City Group, Inc., at www.gmcourtdocs.com or (ii) by visiting the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004-1408. Copies also may be obtained by faxing a written request to the attorneys for the Debtors, Weil, Gotshal & Manges LLP (Attn: Russell Brooks, Esq.) at 212-310-8007.

BY ORDER OF THE COURT

Dated: New York, New York June 2, 2009

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines

Chapter 11 bankruptcy cases concerning the debtors listed below were filed on June 1, 2009. You may be a creditor of the Debtors. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. **You are not being sued or forced into bankruptcy.** All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court's website, www.nysbuscourts.gov, as well as (A) by written request to the Debtors' Claims and Noticing Agent, The Garden City Group, Inc., at the following addresses: (i) if sending by regular mail: GM Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286; (ii) if sending by overnight or hand delivery: GM Claims Agent, 105 Maxess Road, Melville, New York 11747, (B) by phone at 703-286-6401, or (C) by accessing its website, www.gmcourtdocs.com. Note that you need a PACER password and login to access documents on the Bankruptcy Court's website (a PACER password is obtained by accessing the PACER website, www.pacer.psc.uscourts.gov). NOTE: The staff of the Bankruptcy Clerk's Office, the Office of the United States Trustee, and the Debtors' Claims and Noticing Agent cannot give legal advice.

Debtors:	Case Number:	Tax ID Number:
General Motors Corporation	09-50026 (REG)	38-0572515
Chevrolet-Saturn of Harlem, Inc.	09-13558 (REG)	20-1426707
Saturn, LLC	09-50027 (REG)	38-2577506
Saturn Distribution Corporation	09-50028 (REG)	38-2755764

All other names used by the Debtors in the last 8 years:
General Motors Corporation: GMC Truck Division and NAO Fleet Operations, GM Corporation-GM Auction Department, National Car Rental, National Car Sales, Automotive Market Research; **Chevrolet-Saturn of Harlem, Inc.:** CKS of Harlem; **Saturn, LLC:** Saturn Corporation, Saturn Motor Car Corporation, GM Saturn Corporation, GM Saturn Corporation of Delaware.

Attorney for Debtors: Harvey R. Miller, Stephen Karotkin, Joseph H. Smolinsky, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Telephone: (212) 310-8000, Facsimile: (212) 310-8007.

Meeting of Creditors. Date: July 27, 2009, Time: 1:00 P.M., Location: Hilton New York, 1335 Avenue of the Americas, New York, NY 10019, (212) 586-7000.

Deadline to File a Proof of Claim. Notice of deadline will be sent at a later time. **Creditor with a Foreign Address:** Read the information under "Claims."

Deadline to File a Complaint to Determine Dischargeability of Certain Debts: Notice of deadline will be sent at a later time.

Creditors May Not Take Certain Actions: In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in these cases.

Address of the Bankruptcy Clerk's Office: United States Bankruptcy Court, One Bowling Green, New York, New York 10004, Telephone: 212-668-2870, Hours Open: 8:30 am to 5:00 pm.

Clerk of the Bankruptcy Court: Vito Genna

Filing of Chapter 11 Bankruptcy Case. Bankruptcy cases under chapter 11 of the Bankruptcy Code (title 11, United States Code) have been filed in this court by the debtors listed above, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and carry on to operate any business.

Legal Advice. The staff of the Clerk of the Bankruptcy Court cannot give legal advice. Consult a lawyer to determine your rights in these cases.

Creditors Generally May Not Take Certain Actions. Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.

Meeting of Creditors. A meeting of creditors is scheduled for the date, time, and location listed above. *The debtors' representative must be present at the meeting to be questioned under oath by the United States Trustee and by creditors.* Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.

Claims. A Proof of Claim is a signed statement describing a creditor's claim. You can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is *not* listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. **Filing Deadline for a Creditor with a Foreign Address:** The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.

Discharge of Debts. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141 (d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141 (d) (A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed above. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.

Bankruptcy Clerk's Office. Any paper that you file in these bankruptcy cases should be filed on the court's Electronic Case File System (ECF) using an attorney's login and password issued by the court or on a diskette or compact disc (CD) in PDF format. If you are unable to file electronically or to submit a copy of your filing on diskette or compact disc (CD), you may file conventionally, provided that you submit with your filing an affidavit of your inability to comply.

Creditor with a Foreign Address. Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in these cases.

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- 187,000 sf - great shipping
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Goran Breljih/Steve Razmovski

INDUSTRIAL PROPERTIES

2700 John Street - Markham

- Reduced Price - Receiver Sale
- 35,000 sf +1.5 Ac. extra land

Glen Moore/Mike Brown

Scarborough Industrial Sale

- 69,000 sf - \$55.00 psf
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Greg Racic/Mike Brown

30 Mid-Dominion – Markham/401

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Greg Racic/Mike Brown



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Peter Barnicke*

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Andrew Barnicke*

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andrew.barnicke@dtzbarnicke.com

* Sales Representatives

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LEGALS

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

GENERAL MOTORS CORP., et al., Debtors.

Chapter 11 Case No. 09-50026 (REG) (Jointly Administrated)

NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS' ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS LLC, A U.S. TREASURY-SPONSORED PURCHASER

PLEASE TAKE NOTICE THAT upon the motion (the "Motion"), of General Motors Corporation ("GM") and its debtor subsidiaries, as debtors in possession (collectively, the "Debtors" or the "Company"), dated June 1, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has issued an order dated June 2, 2009 (the "Sale Procedures Order"), among other things, (i) scheduling a hearing (the "Sale Hearing") to approve (a) the Master Sale and Purchase Agreement, dated as of June 1, 2009 (the "MPA"), by and among GM and its Debtor subsidiaries (collectively, the "Sellers") and Vehicle Acquisition Holdings LLC (the "Purchaser"), a purchaser sponsored by the United States Department of the Treasury (the "U.S. Treasury"), with respect to the sale of substantially all the Debtors' assets (the "Purchased Assets") free and clear of all liens, claims, encumbrances, and other interests, and subject to higher or better offers (the "363 Transaction"); (b) the assumption, assignment, and sale to the Purchaser pursuant to the MPA of certain executory contracts and unexpired leases of personal property and nonresidential real property (the "Assumable Executory Contracts"); and (c) the settlement agreement (the "UAW Retiree Settlement Agreement"), between the Purchaser and the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (the "UAW"); (ii) approving certain procedures for the submission and acceptance of any competing bids (the "Sale Procedures"); (iii) approving a procedure for the assumption, assignment, and sale to the Purchaser pursuant to the MPA of the Assumable Executory Contracts; (iv) approving the form and manner of notice of the Motion and the relief requested therein and of the Sale Hearing; and (v) setting a deadline for the filing of objections, if any, to the relief requested in the Motion.

A. THE MASTER SALE AND PURCHASE AGREEMENT

The total consideration under the MPA for the sale of the Purchased Assets is equal to the sum of (i) a credit bid in the amount of the outstanding indebtedness owed to the Purchaser as of the closing pursuant to certain secured loans extended by the U.S. Treasury and Export Development Canada, less approximately \$8 billion (estimated to be approximately \$48.3 billion at July 31, 2009); (ii) the surrender of a warrant to purchase GM shares previously issued to the U.S. Treasury in connection with the secured loans extended by the U.S. Treasury; (iii) the issuance to GM of shares of common stock of the Purchaser representing approximately 10% of the common stock of the Purchaser as of the closing of the sale; (iv) the issuance to GM of warrants to purchase up to 15% of the shares of common stock of the Purchaser on a fully diluted basis, with one half exercisable at any time prior to the seventh anniversary of issuance at an initial exercise price based on a \$15 billion equity value of the Purchaser and the other half exercisable at any time prior to the tenth anniversary of issuance at an initial exercise price based on a \$30 billion equity value of the Purchaser (GM can elect partial cashless exercises of the warrants); and (v) the assumption by the Purchaser of certain assumed liabilities, all as set forth more fully in the MPA (visit www.nysh.uscourts.gov or www.gmcourtdocs.com). In addition, if the aggregate amount of allowed general unsecured claims against the Debtors exceeds \$35 billion, as estimated by an order of the Bankruptcy Court (which the Debtors may seek at any time), GM will receive an additional 2% of the common stock of the Purchaser as of the closing of the sale.

B. THE SALE HEARING

The Sale Hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Courtroom 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on June 30, 2009, at 9:45 a.m. (Eastern Time). The Sale Hearing may be adjourned without notice by an announcement of the adjourned date at the Sale Hearing.

RESPONSES OR OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE MOTION SHALL BE FILED with the Clerk of the Bankruptcy Court and served upon: (a) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (b) Cadwalader, Wickersham & Taft LLP, attorneys for the Purchaser, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (c) Kramer Levin Naffais & Frankel LLP, attorneys for the Creditors' Committee, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Kenneth H. Eckstein, Esq., Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq., and Gordon Z. Novod, Esq.); (d) Cleary Gottlieb Steen & Hamilton LLP, the attorneys for the UAW, One Liberty Plaza, New York, New York 10006 (Attn: James L. Broome, Esq.); (e) Cohen, Weiss and Simon LLP, the attorneys for the UAW, 330 W. 42nd Street, New York, New York 10036 (Attn: Babette Cecocotti, Esq.); (f) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael Edelmann, Esq. and Michael L. Schein, Esq.); (g) the Office of the United States Trustee for the Southern District of New York (Attn: Diana G. Adams, Esq.), 33 Whitehall Street, 21st Floor, New York, New York 10004; and (h) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Matthew L. Schwartz, Esq.). SO AS TO BE RECEIVED NO LATER THAN JUNE 19, 2009, AT 5:00 P.M. (EASTERN TIME) (the "Objection Deadline").

The failure of any person or entity to file a response or objection on or before the Objection Deadline shall be deemed a consent to the 363 Transaction and the other relief requested in the Motion, and shall bar the assertion, at the Sale Hearing or thereafter, of any objection to the Sale Procedures, the Motion, the 363 Transaction, the approval of the UAW Retiree Settlement Agreement, and the Debtors' consummation of the 363 Transaction.

C. COPIES OF THE MOTION AND SALE PROCEDURES ORDER

This Notice provides only a partial summary of the relief sought in the Motion and the terms of the Sale Procedures Order. Copies of the Motion, the MPA (excluding certain commercially sensitive information), and Sale Procedures Order are available for inspection (i) by accessing (a) the website of the Bankruptcy Court at www.nysh.uscourts.gov, or (b) the website of the Debtors' claims and noticing agent, The Garden City Group, Inc., at www.gmcourtdocs.com or (ii) by visiting the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004-1408. Copies may be obtained by visiting a website or by contacting the attorneys for the Debtors, Weil, Gotshal & Manges LLP (Attn: Russell Brooks, Esq.) at 212-310-8007.

BY ORDER OF THE COURT

Dated: New York, New York June 2, 2009

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Attorneys for Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: MASONITE CORPORATION, et al., Debtors.

Chapter 11 Case No. 09-10844 (PJW) Jointly Administrated

NOTICE OF DEADLINE FOR THE FILING OF PROOFS OF CLAIM

THE GENERAL CLAIMS BAR DATE IS JULY 6, 2009

THE GOVERNMENTAL CLAIMS BAR DATE IS SEPTEMBER 13, 2009

PLEASE TAKE NOTICE OF THE FOLLOWING:

Filing of the Bar Date Notice. On May 29, 2009, the United States Bankruptcy Court for the District of Delaware (the "Court") entered an order [Docket No. 365] (the "Bar Date Order") establishing certain deadlines for the filing of proofs of claim in the chapter 11 cases of the following debtors and debtors in possession (collectively, the "Masonite Debtors"):

Debtor	Case No.
Cutting Edge Tooling, Inc.	09-10853 (PJW)
Door Installation Specialist Corporation	09-10856 (PJW)
Eger Properties	09-10846 (PJW)
Florida Made Door Co.	09-10852 (PJW)
Masonite Air LLC	09-10855 (PJW)
Masonite Corporation	09-10844 (PJW)
Masonite Corporation Foreign Holdings Ltd.	09-10850 (PJW)
Masonite Holding Company Limited	09-10851 (PJW)
Masonite Holding Corporation	09-10858 (PJW)
Masonite International Corporation	09-10857 (PJW)
Masonite International Inc.	09-10859 (PJW)
Masonite Primeboard, Inc.	09-10849 (PJW)
Pintu Acquisition Company, Inc.	09-10854 (PJW)
Premdor Finance LLC	09-10845 (PJW)
Woodlands Millwork I, Ltd.	09-10848 (PJW)
WMW, Inc.	09-10847 (PJW)

Filing a Proof of Claim. Each Proof of Claim must be filed, including supporting documentation, by U.S. Mail or other means, to the address set forth below, on or before the Claims Bar Date or the Governmental Bar Date (or, where applicable, on or before any other bar date as set forth herein) at the following address:

Masonite Claims Processing • c/o Kurtzman Carson Consultants LLC
2335 Alaska Avenue, El Segundo, California 90245

Contents of Proofs of Claim. Each proof of claim must (i) be written in English; (ii) include a claim amount denominated in United States dollars or, if consistent with the ordinary course of business between the Masonite Debtors and the claimant, Canadian dollars; (iii) clearly identify the Masonite Debtor against which the claim is asserted; (iv) conform substantially with the proof of claim form attached to the Bar Date Notice or Official Form No. 10; (v) be signed by the claimant or by an authorized agent or legal representative of the claimant; and (vi) include as attachments any and all supporting documentation on which the claim is based. **Please note:** Each proof of claim must state a claim against only one Masonite Debtor and clearly indicate the Masonite Debtor against which the claim is asserted. To the extent more than one Masonite Debtor is listed on the proof of claim, a proof of claim is filed under the joint administration case number (No. 09-10844) or a proof of claim is otherwise filed without identifying a Masonite Debtor, the proof of claim may be deemed as filed only against Masonite Corporation.

Additional Information. If you have any questions regarding the claims process and/or you wish to obtain a copy of the Bar Date Notice, a proof of claim form or related documents you may do so by: (i) calling the Masonite Debtors' restructuring hotline at (888) 830-4646; (ii) visiting the Masonite Debtors' restructuring website at: <http://www.kccllc.net/masonite>; and/or (iii) writing to Masonite Claims Processing, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245. Une ligne d'informations en français pour les créanciers Masonite a été créée spécialement pour les personnes francophones. Contactez le: (866) 967-1782 (sans frais pour les appels en provenance des États-Unis, du Canada, des Caraïbes et des Bahamas) ou le (310) 751-2682 (tous les autres pays). **Please note:** – Kurtzman Carson Consultants LLC can not offer legal advice or advise whether you should file a proof of claim.

BY ORDER OF THE COURT

KIRKLAND & ELLIS LLP, Richard M. Cieri (admitted pro hac vice), Jonathan S. Henes (admitted pro hac vice), Christopher J. Marcus (admitted pro hac vice), Chad J. Husnick (admitted pro hac vice), Citigroup Center, 153 East 53rd Street, New York, New York 10022-4611, Telephone: (212) 446-4800

¹ The Masonite Debtors, together with the last four digits of each Masonite Debtor's federal tax identification number, are: Masonite Corporation (8020); Premdor Finance LLC (4966); Eger Properties (6847); WMW, Inc. (3326); Woodlands Millwork I, Ltd. (5989); Masonite Primeboard, Inc. (5752); Masonite Corporation Foreign Holdings Ltd. (0667); Masonite Holding Company Limited (3243); Florida Made Door Co. (7960); Cutting Edge Tooling, Inc. (8818); Pintu Acquisition Company, Inc. (7932); Masonite Air LLC (N/A); Door Installation Specialist Corporation (2354); Masonite Holding Corporation (N/A); Masonite International Inc. (N/A); and Masonite International Corporation (7314). The Masonite Debtors' principal executive offices are located in Mississauga, Ontario and Tampa, Florida and the service address for all Masonite Debtors is: One N. Dale Mabry Highway, Suite 950, Tampa, Florida 33609.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines

Chapter 11 bankruptcy cases concerning the debtors listed below were filed on June 1, 2009. You may be a creditor of the Debtors. This notice lists important deadlines. You may want to consult an attorney to protect your rights. You are not being sued or forced into bankruptcy. All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court's website, www.nysh.uscourts.gov, as well as (A) by written request to the Debtors' Claims and Noticing Agent, The Garden City Group, Inc., at the following addresses: (i) if sending by regular mail: GM Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286; (ii) if sending by overnight or hand delivery: GM Claims Agent, 105 Maxess Road, Melville, New York 11747, (B) by phone at 703-286-6401, or (C) by accessing its website, www.gmcourtdocs.com. Note that you need a PACER password and login to access documents on the Bankruptcy Court's website (a PACER password is obtained by accessing the PACER website, www.pacer.uscourts.gov). NOTE: The staff of the Bankruptcy Clerk's Office, the Office of the United States Trustee, and the Debtors' Claims and Noticing Agent cannot give legal advice.

Debtors:	Case Number:	Tax ID Number:
General Motors Corporation	09-50026 (REG)	38-0572515
Chevrolet-Saturn of Harlem, Inc.	09-13558 (REG)	20-1426707
Saturn, LLC	09-50027 (REG)	38-2577506
Saturn Distribution Corporation	09-50028 (REG)	38-2755764

All other names used by the Debtors in the last 8 years: General Motors Corporation: GMC Truck Division and NAO Fleet Operations, GM Corporation-GM Auction Department, National Car Rental, National Car Sales, Automotiv, Mardak Research; Chevrolet-Saturn of Harlem, Inc.: CKS of Harlem; Saturn, LLC: Saturn Corporation, Saturn Motor Car Corporation, GM Saturn Corporation, Saturn Corporation of Delaware. Attorney for Debtors, Harvey R. Miller, Stephen Karotkin, Joseph H. Smolinsky, WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Telephone: (212) 310-8000, Facsimile: (212) 310-8007. Meeting of Creditors, Date: July 27, 2009, Time: 1:00 P.M., Location: Hilton New York, 1335 Avenue of the Americas, New York, NY 10019, (212) 586-7000. Deadline to File a Proof of Claim, Notice of deadline will be sent at a later time. Creditor with a Foreign Address: Read the information under "Claims." Deadline to File a Complaint to Determine Dischargeability of Certain Debts: Notice of deadline will be sent at a later time. Creditors May Not Take Certain Actions: In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in these cases. Address of the Bankruptcy Clerk's Office: United States Bankruptcy Court, One Bowling Green, New York, New York 10004, Telephone: 212-668-2870, Hours Open: 8:30 am to 5:00 pm. Clerk of the Bankruptcy Court: Vicki Genna Filing of Chapter 11 Bankruptcy Case, Bankruptcy cases under chapter 11 of the Bankruptcy Code (title 11, United States Code) have been filed in this court by the debtors listed above, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not automatically confirmed by the court. You may be sent a disclosure statement and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business. Legal Advice, The staff of the Clerk of the Bankruptcy Court cannot give legal advice. Consult a lawyer to determine your rights in these cases. Creditors Generally May Not Take Certain Actions, Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. Meeting of Creditors, A meeting of creditors is scheduled for the date, time, and location listed above. The debtors' representative must be present at the meeting to be questioned under oath by the United States Trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice. Claims, A Proof of Claim is a signed statement describing a creditor's claim. You can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim. If you do not file a Proof of Claim, you may not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address, The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline. Discharge of Debts, Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141 (d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141 (d) (6) (A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed above. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline. Bankruptcy Clerk's Office, Any paper that you file in these bankruptcy cases should be filed on the court's Electronic Case File System (ECFS) using an attorney's login and password issued by the court or on a diskette or compact disc (CD) in PDF format. If you are unable to file electronically or to submit a copy of your filing on diskette or compact disc (CD), you may file conventionally, provided that you submit with your filing an affidavit of your inability to comply. Creditor with a Foreign Address, Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in these cases.

DIVIDENDS

Computershare

Notice is hereby given that the following eligible dividend has been declared.

ISSUER	ISSUE	RECORD DATE	PAYABLE DATE	RATE
AirBoss of America Corp.	Common	June 30, 2009	July 23, 2009	\$0.025

NOTICE OF RECORD DATE

NOTICE OF RECORD DATE

CARLISLE GOLDFIELDS LIMITED

Notice is hereby given that the Record Date for shareholders of Carlisle Goldfields Limited entitled to receive Notice of the Special Meeting of Shareholders to be held on July 20, 2009 is June 18, 2009.

Dated this 11th day of June 2009.

MEETINGS

CO-OPERATORS LIFE INSURANCE COMPANY

NOTICE OF SPECIAL GENERAL MEETING OF POLICYHOLDERS AND SHAREHOLDERS

TAKE NOTICE that a Special General Meeting of the policyholders and shareholders of Co-operators Life Insurance Company ["Co-operators"] shall take place at offices of The Co-operators, 130 Macdonell St., Priory Square, in the city of Guelph, province of Ontario on the 25th day of June, 2009 commencing at the hour of one o'clock in the afternoon for the purpose of:

(a) approving by-law changes to effect a consolidation of the common shares of the company pursuant to section 299 of the Insurance Companies Act

MEETINGS

NOTICE OF SPECIAL MEETING OF COPPER FOX METALS INC.

A special meeting of Copper Fox Metals Inc. shareholders, with a record date of June 18, 2009, will be held at the Telus Convention Centre in Calgary, Alberta on July 10, 2009 at 2 pm MST.

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Police arrest man, 20, allegedly involved in shooting incident at Main station

An alleged thief allegedly picked the wrong victim Tuesday night on a streetcar outside Main subway station. Toronto police allege that a man took another man's iPod just before 10 p.m., but the victim fought back. "The suspect pulls out the gun and a struggle ensues," Constable Tony Vella said. The gun went off during the scuffle and a bullet struck a 19-year-old passenger, possibly a friend

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of the alleged thief's, in the leg. He was taken to hospital but is expected to survive. The alleged shooter fled. Police recovered a loaded handgun at the scene and arrested a 20-year-old man a short time later. He is facing a number of weapons-related charges. The alleged thief, mean-

while, has not been charged but police are still investigating the incident. *Melissa Leong, National Post*



DOWNTOWN MYSTERY



Toronto Police Service
Police released this photo of Dylan Ellis and Oliver Martin, hoping it will generate new leads in their murder investigation.

Last moments of their lives captured

BEST FRIENDS KILLED

By Melissa Leong

Homicide detectives yesterday released a poignant photo of Dylan Ellis and Oliver Martin in their last minutes alive, hoping to rouse a year-long murder investigation that has reaped no leads as to why the best friends were killed.

In the picture, captured by Mr. Martin's girlfriend from the back seat of a Range Rover SUV, the 25-year-old men are laughing. The windows are down and the music is playing as Mr. Ellis navigates the dark, downtown streets.

Three minutes after the photo is taken, a gunman walks up to the vehicle, moments after it rolls to a stop in front of friend's house on Richmond Street West, and shoots them. Mr. Martin's girlfriend was not injured.

"The motive remains, at this point, completely unclear," Detective Sergeant Gary Giroux, a veteran homicide detective and lead investigator on the case, told a press conference yesterday. "I have not been able to find another case that is similar to this one with regard to a lack of motive, which I find troubling."

Since June 13, 2008, police have dissected their lives, and found nothing that would have put these men in harm's way. The lifelong friends grew up in Rosedale. Mr. Ellis was a photographer. Mr. Martin had just written his Chartered Financial Analyst exam and worked in the financial district.

Police were working on a theory that it was a case of mistaken identity, but Det. Sgt. Giroux said recently that was unlikely, because the gunman would have been close enough to the vehicle — perhaps 18 to 24 inches away — to see who he was shooting.

In an effort to draw new

tips from the public, police launched an intense publicity campaign yesterday. Posters and photographs of the victims will appear on television screens on the TTC and on garbage bins around the city.

Officers were putting up notices in the neighbourhood where Mr. Ellis and Mr. Martin were murdered. A \$50,000 reward still stands for information leading to an arrest.

Det. Sgt. Giroux said Mr. Martin's girlfriend was at first reluctant to release to the public the intimate moment captured on camera.

"The photograph shows Dylan Ellis and Oliver Martin laughing in the front seats of the SUV. Best friends, they're on top of the world and they have their whole lives ahead of them. They're out for an evening with their friends and they don't have a care in the world," he said.

He told reporters he hopes the image will "convince those members of this community who have a sense of decency to call with regards to information on this particular case."

For the first time yesterday, Det. Sgt. Giroux constructed for the public a vivid narrative of the events of June 13:

Shortly after midnight, Mr. Martin, his girlfriend and Mr. Ellis left a friend's house at Walnut Avenue and Richmond Street after watching a basketball game.

Mr. Ellis was driving his father's SUV east on Queen Street, laughing and joking with his friends, when they received a call to return to the apartment because they had taken a set of keys belonging to a friend.

"Absolutely no one would have known they were returning to that address," Det. Sgt. Giroux said, "other than individuals at the party who were long friends since Oliver and Dylan were little boys."

"I believe that the precipi-

tating event in relation to the shooting took place some time between the receiving of the phone call and the SUV Range Rover returning to the Richmond Street West address."

The SUV pulled up in front of the high-rise building, in the middle of Richmond Street, so that Mr. Martin could just toss the keys up to their owner, who was coming to meet them on a terrace.

A male figure approached

the driver's side of the SUV. Mr. Ellis turned his head to the left to look out the window and acknowledged him with a greeting — something like: "How's it going?"

Just then, shots were fired into the SUV. Mr. Martin told his girlfriend, "Get down."

The shooter then moved to the front corner of the vehicle and shot through the windshield, hitting Mr. Martin in the chest.

Mr. Martin's girlfriend called 911 at 12:08 a.m. Both young men died in hospital.

Initially, police released a description of a young, black male on a bicycle as a person of interest.

Residents who looked down upon the scene from their windows saw this person, but detectives do not know how he fits into the narrative.

National Post

mleong@nationalpost.com

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MOBILE

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re
GENERAL MOTORS CORP., et al.,
Debtors.

Chapter 11 Case No.
1:09-BK-00000
(Jointly Administered)

NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTORS' ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS LLC, A U.S. TREASURY-SPONSORED PURCHASER

PLEASE TAKE NOTICE THAT upon the motion (the "Motion"), of General Motors Corporation ("GM") and its debtor subsidiaries, as set forth in the Motion, to sell the "Debtors" or the "Company", dated June 1, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has issued an order dated June 2, 2009 (the "Sale Procedures Order"), among other things, (i) scheduling a hearing (the "Sale Hearing") to approve (a) the Master Sale and Purchase Agreement, dated as of June 1, 2009 (the "MPA"), by and among GM and its Debtor subsidiaries (collectively, the "Sellers") and Vehicle Acquisition Holdings LLC (the "Purchaser"), a purchaser sponsored by the United States Department of the Treasury (the "U.S. Treasury"), with respect to the sale of substantially all the Debtors' assets (the "Purchased Assets") free and clear of all liens, claims, encumbrances, and other interests, and subject to higher or better offers (the "363 Transaction"); (b) the assumption, assignment, and sale to the Purchaser pursuant to the MPA of certain executory contracts and unexpired leases of personal property and nonresidential real property (the "Assumable Executory Contracts"); and (c) the settlement agreement (the "UAW Retiree Settlement Agreement"), between the Purchaser and the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (the "UAW"); (ii) approving certain procedures for the submission and acceptance of any competing bids (the "Sale Procedures"); (iii) approving a procedure for the assumption, assignment, and sale to the Purchaser pursuant to the MPA of the Assumable Executory Contracts; (iv) approving the form and manner of notice of the Motion and the relief requested therein and of the Sale Hearing; and (v) setting a deadline for the filing of objections, if any, to the relief requested in the Motion.

A. THE MASTER SALE AND PURCHASE AGREEMENT
The total consideration under the MPA for the sale of the Purchased Assets is equal to the sum of (i) a credit bid in the amount of the outstanding indebtedness owed to the Purchaser as of the closing pursuant to certain secured loans extended by the U.S. Treasury and Export Development Canada, less approximately \$8 billion (estimated to be approximately \$48.3 billion at July 31, 2009); (ii) the surrender of a warrant to purchase GM shares previously issued to the U.S. Treasury in connection with the secured loans extended by the U.S. Treasury; (iii) the issuance to GM of shares of common stock of the Purchaser representing approximately 10% of the common stock of the Purchaser as of the closing of the sale; (iv) the issuance to GM of warrants to purchase up to 15% of the shares of common stock of the Purchaser on a fully diluted basis, with one half exercisable at any time prior to the seventh anniversary of issuance at an initial exercise price based on a \$15 billion equity value of the Purchaser and the other half exercisable at any time prior to the tenth anniversary of issuance at an initial exercise price based on a \$30 billion equity value of the Purchaser (GM can elect partial and cashless exercises of the warrants); and (v) the assumption by the Purchaser of certain assumed liabilities, all as set forth more fully in the MPA (visit www.nyusdcourts.gov or www.gmcourtdocs.com). In addition, if the aggregate amount of allowed general unsecured claims against the Debtors exceeds \$35 billion, as estimated by an order of the Bankruptcy Court (which the Debtors may seek at any time), GM will receive an additional 2% of the common stock of the Purchaser as of the closing of the sale.

B. THE SALE HEARING
The Sale Hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Courtroom 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on June 30, 2009, at 9:45 a.m. (Eastern Time). The Sale Hearing may be adjourned without notice by an announcement of the adjourned date at the Sale Hearing.

RESPONSES OR OBJECTIONS, IF ANY, TO THE RELIEF SOUGHT IN THE MOTION SHALL BE FILED with the Clerk of the Bankruptcy Court and served upon: (a) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (b) Cadwalader, Wickersham & Taft LLP, attorneys for the Purchaser, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (c) Kramer Levin Naftalis & Frankel LLP, attorneys for the Creditors' Committee, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Kenneth H. Eckstein, Esq., Thomas Moers Mayer, Esq., Adam C. Rogoff, Esq., and Gordon Z. Novod, Esq.); (d) Cleary Gottlieb Steen & Hamilton LLP, the attorneys for the UAW, One Liberty Plaza, New York, New York 10006 (Attn: James L. Bromley, Esq.); (e) Cohen, Weiss and Simon LLP, the attorneys for the UAW, 330 W. 42nd Street, New York, New York 10036 (Attn: Babette Cecchetti, Esq.); (f) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (g) the Office of the United States Trustee for the Southern District of New York (Attn: Diana G. Adams, Esq.), 33 Whitehall Street, 21st Floor, New York, New York 10004; and (h) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Matthew L. Schwartz, Esq.). SO AS TO BE RECEIVED NO LATER THAN JUNE 19, 2009, AT 5:00 P.M. (EASTERN TIME) (the "Objection Deadline").

The failure of any person or entity to file a response or objection on or before the Objection Deadline shall be deemed a consent to the 363 Transaction and the other relief requested in the Motion, and shall bar the assertion, at the Sale Hearing or thereafter, of any objection to the Sale Procedures, the Motion, the 363 Transaction, the approval of the UAW Retiree Settlement Agreement, and the Debtors' consummation of the 363 Transaction.

C. COPIES OF THE MOTION AND SALE PROCEDURES ORDER
This Notice provides only a partial summary of the relief sought in the Motion and the terms of the Sale Procedures Order. Copies of the Motion, the MPA (excluding certain commercially sensitive information), and Sale Procedures Order are available for inspection (i) by accessing (a) the website of the Bankruptcy Court at www.nyusdcourts.gov, or (b) the website of the Debtors' claims and noticing agent, The Garden City Group, Inc., at www.gmcourtdocs.com or (ii) by visiting the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004-1408. Copies also may be obtained by faxing a written request to the attorneys for the Debtors, Weil, Gotshal & Manges LLP (Attn: Russell Brooks, Esq.) at 212-310-8007.

BY ORDER OF THE COURT
Dated: New York, New York
June 2, 2009
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors, & Deadlines

Chapter 11 bankruptcy cases concerning the debtors listed below were filed on June 1, 2009. You may be a creditor of the Debtors. This notice lists important deadlines. You may want to consult an attorney to protect your rights. You are not being sued or forced into bankruptcy. All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court's website, www.usdcourts.gov, as well as (A) by written request to the Debtors' Claims and Noticing Agents, The Garden City Group, Inc., at the following addresses: (i) if sending by regular mail: GM Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286; (ii) if sending by overnight or hand delivery: GM Claims Agent, 105 Maxess Road, Melville, New York 11747, (B) by phone at 703-286-6401, or (C) by accessing its website, www.gmcourtdocs.com. Note that you need a PACER password and login to access documents on the Bankruptcy Court's website. The PACER password is available by accessing the PACER website, www.uscourts.gov. NOTE: The staff of the Bankruptcy Clerk's Office, the Office of the United States Trustee, and the Debtors' Claims and Noticing Agent cannot give legal advice.

Debtors:	Case Number:	Tax ID Number:
General Motors Corporation	09-50026 (REG)	38-0572515
Chevrolet-Saturn of Harlem, Inc.	09-13558 (REG)	20-1426707
Saturn, LLC	09-50027 (REG)	38-2577506
Saturn Distribution Corporation	09-50028 (REG)	38-2755764

All other names used by the Debtors in the last 8 years:
General Motors Corporation, GMC Truck Division and NAO Fleet Operations, GM Corporation-GM Auction Department, National Car Rental, National Car Sales, Automotive Market Research; Chevrolet-Saturn of Harlem, Inc.; CKS of Harlem; Saturn, LLC; Saturn Corporation, Saturn Motor Corporation, GM Saturn Corporation, Saturn Corporation of Delaware.
Attorney for Debtors: Harvey R. Miller, Stephen Karotkin, Joseph H. Smolinsky, WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, New York 10153, Telephone: (212) 310-8000, Facsimile: (212) 310-8007.
Meeting of Creditors: Date: July 27, 2009, Time: 1:00 P.M., Location: Hilton New York, 1335 Avenue of the Americas, New York, NY 10019, (212) 586-7000.
Deadline to File a Proof of Claim: Notice of deadline will be sent at a later time. Creditor with a Foreign Address: Read the information under "Claims."
Deadline to File a Complaint to Determine Dischargeability of Certain Debts: Notice of deadline will be sent at a later time.
Creditors May Not Take Certain Actions: In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in these cases.
Address of the Bankruptcy Clerk's Office: United States Bankruptcy Court, One Bowling Green, New York, New York 10004, Telephone: 212-668-2870, Hours Open: 8:30 a.m. to 5:00 p.m.
Clerk of the Bankruptcy Court: Vito Genna
Filing of Chapter 11 Bankruptcy Cases: Bankruptcy cases under chapter 11 of the Bankruptcy Code (title 11, United States Code) have been filed in this court by the debtors listed above, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Legal Advice: The staff of the Clerk of the Bankruptcy Court cannot give legal advice. Consult a lawyer to determine your rights in these cases.
Creditors Generally May Not Take Certain Actions: Prohibited collection actions are listed above. The debtors' representative must be present at the meeting to be questioned under oath by the United States Trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.
Claims: A Proof of Claim is a signed statement describing a creditor's claim. You can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on the plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.
Discharge of Debts: Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141 (d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141 (d) (6) (A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed above. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.
Bankruptcy Clerk's Office: Any paper that you file in these bankruptcy cases should be filed on the court's Electronic Case File System (ECF) using an attorney's login and password issued by the court or on a diskette or compact disk (CD) in PDF format. If you are unable to file electronically or to submit a copy of your filing on diskette or compact disk (CD), you may file conventionally, provided that you submit with your filing an affidavit of your inability to comply.
Creditor with a Foreign Address: Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in these cases.

Mortgages for Sale

CapitaDirect

MORTGAGE	AREA	YIELD	LOAN TO VALUE
\$50K	Barrie 2nd	15.00%	79%
\$138K	Kingston 2nd	20.50%	79%
\$72K	Timmins 1st	9.50%	64%
\$37K	Brantford 2nd	17.50%	79%
\$63K	Wanap 1st	15.00%	54%

905-361-1153 or 1-800-959-9290